# ANKARA KEY FACTS FIGURES



Ankara Development Agency

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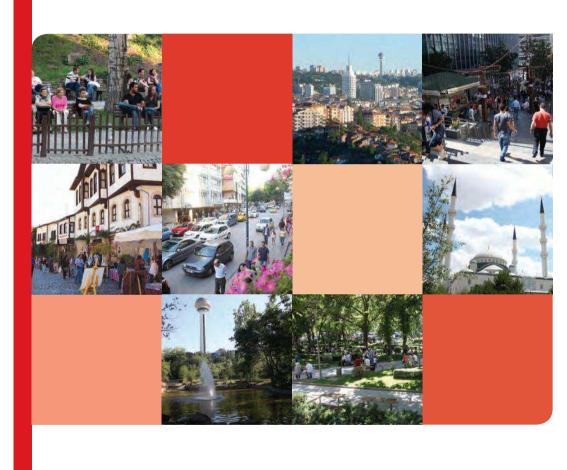
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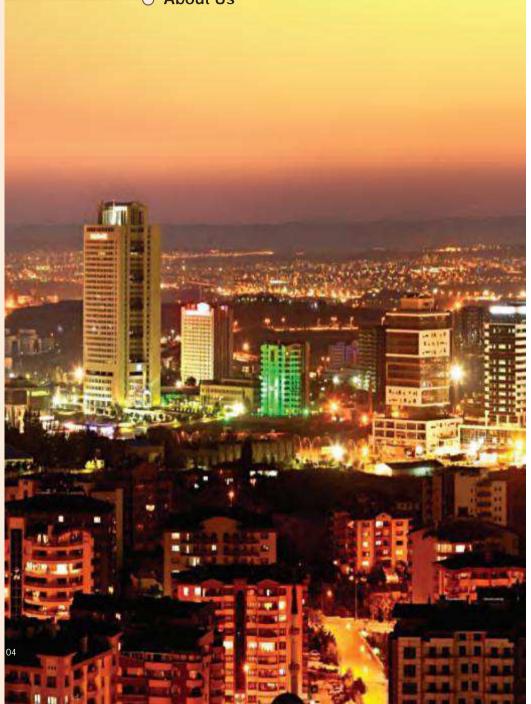




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## ANKARA DEVELOPMENT AGENCY O-

— About Us

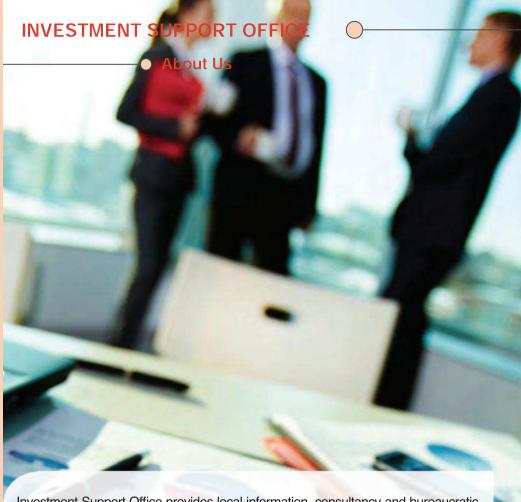


Ankara Development Agency, which was established in order to mobilize the powerful potential of Ankara, has launched its operations for the development of Ankara as of 9 July 2010, when the Secretary General was assigned. The importance of Ankara Development Agency is doubled due to the fact that it operates in the capital of Turkey and is close to the central government's decision making mechanisms.

The main purpose of Ankara Development Agency is to accelerate regional development and mitigate inter/intra-regional differences of development in line with the national development plan and principles. With the purpose of reaching this target, the Agency aims at improving collaboration between the public sector, private sector, local administrations, universities and civil society organizations.

In today's world, where the competition of development has become hot and the level of competition has increased more than ever, Ankara is ready to take accurate steps towards the future with its entrepreneurial human power and the force it has inherited from its history. Ankara, the centre of education and health, and the capital of culture and art, is on the go for an energetic development breakthrough with its industrial potential and qualified labour force.

Ankara Development Agency, which aims to improve the regional development, has undersigned many important projects right after it started to operate. Shortly after the recruitment of its staff, the Agency has launched its financial support programmes and has conducted researches in order to have a better understanding of the city. The outcomes of these researches which have been shared with the citizens of Ankara were well appreciated by the local actors. With the fresh approach it has brougt to the city, Ankara Development Agency has become a leading actor in the development of Ankara.



Investment Support Office provides local information, consultancy and bureaucratic assistance to both local and foreign investors or business people. We help them grow businesses and business relations in Ankara. In addition to our consultancy services, we are also responsible for introduction and presentation of Ankara and its economic environment to business people, possible investors, media from both governmental authorities and private companies. These activities help us generate business and project partnerships between local and foreign companies.

We work closely with many local establishments such as Governorship of Ankara, Ankara Chamber Of Commerce, Ankara Chamber of Industry, universities, governmental organizations (GO's), non-governmental organizations (NGO's), industrial clusters, organized industrial zones (OIZ's), technoparks (science parks), international organizations and many other stakeholders. We also work in close coordination with national organizations and with all other 25 development agencies and their investment support offices. Therefore Investment Support Office has a very large and powerful network.

#### Services and Duties

Services of Investment Support Office are local and mainly in Ankara. As we are a 100% governmental body, all of our services are public services and are free of charge. General framework of services of Investment Support Office is regulated by law 5449.

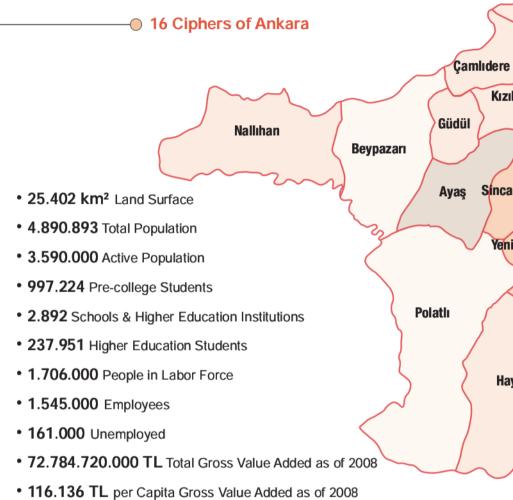
- Information Services
- Bureaucratic Assistance
- Promotional Activities
- Investment Incentive Certificate\*

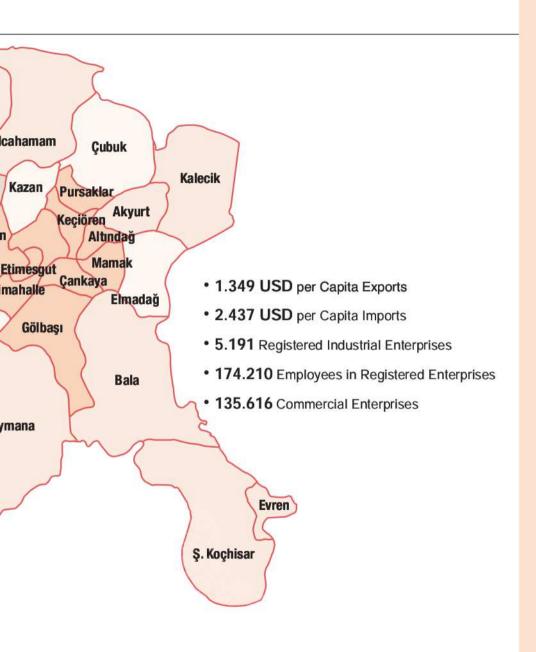
Our motivation is to create opportunities for the rise of new businesses and relationships between Ankara and possible investors. We strongly believe that these opportunities would be remarkable for initiating cooperations, partnerships, projects, joint venture businesses, reseller/distributor operations and many other opportunities for both sides. These interactions would also help to cherish cultural and social sharings.

\* Only for General Incentive Implementations for investments with fixed investment amount less than or equal to 10 million TL (approximately €4.4 million or \$5.5 million).

#### **BASIC FACTS AND FIGURES**







#### **IDENTITY**

• 25 Districts

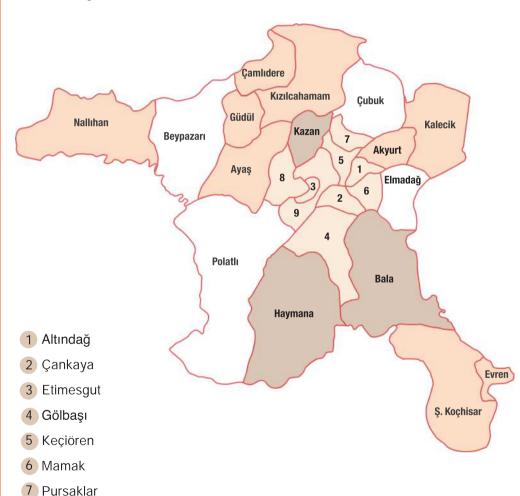
• 20 Towns

• 672 Villages

• Area: **25.402 km²** • Total Population: **4.890.893** 

• 45 Municipalities • Urban Population: 4.762.116

• Rural Population: 128.777



8 Sincan

9 Yenimahalle

District	Area (km²)	Altitude (meter)	Total Population	Rural Proportion (%)	# of Rural Towns & Villages
Keçiören	<b>&gt;</b> 759	850	▶ 831.229	0,00	-
Çankaya	▶ 1.157	870	▶ 813.339	0,00	-
Yenimahalle	▶ 295	894	▶ 668.586	0,00	-
Mamak	▶ 308	899	▶ 558.223	0,00	-
Sincan	▶ 364	855	▶ 468.129	0,00	-
Etimesgut	<b>▶</b> 510	894	▶ 414.739	0,00	-
Altındağ	▶ 573	850	▶ 365.915	0,00	-
Polatlı	3.100	850	▶ 119.510	15,71	▶ 82
Pursaklar	▶ 157	1.700	▶ 114.833	0,00	-
Gölbaşı	▶ 1.810	974	▶ 105.006	1,31	▶ 7
Çubuk	▶ 1.248	1.100	▶ 82.156	5,96	▶ 47
Beypazarı	▶ 1.868	675	▶ 47.018	22,72	▶ 67
Elmadağ	<b>▶</b> 573	990	<b>4</b> 4.140	2,69	<b>7</b>
Kazan	▶ 560	780	<b>42.090</b>	4,15	▶ 15
Ş.Koçhisar	▶ 1.520	975	▶ 36.071	19,06	<b>4</b> 7
Haymana	▶ 2.367	1.259	▶ 32.705	73,15	▶ 72
Nallıhan	▶ 1.967	625	▶ 30.351	59,40	▶ 77
Akyurt	▶ 364	60	▶ 26.780	2,40	<b>3</b>
Kızılcahamam	▶ 1.785	975	▶ 24.966	33,49	▶ 105
Bala	▶ 2.372	1.350	▶ 18.861	56,97	▶ 36
Kalecik	▶ 1.318	725	▶ 13.969	35,87	▶ 37
Ayaş	▶ 1.158	1.500	▶ 13.166	37,13	▶ 14
Güdül	<b>419</b>	1.100	▶ 8.891	70,50	▶ 26
Çamlıdere	<b>►</b> 650	1.175	▶ 6.993	59,39	<b>1</b> 41
Evren	▶ 218	900	▶ 3.227	37,53	<b>9</b>

Source: TUIK, ADNKS, 2011; Governorship of Ankara, 2012.

## **DEMOGRAPHY**



## The Profile of Population by District

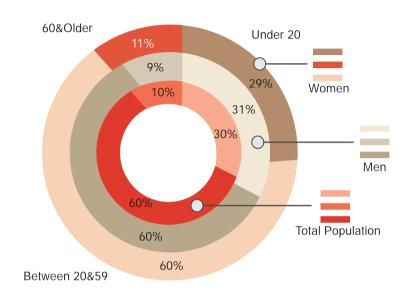
• Total Population: **4.890.893** • Male Population: **2.439.058** 

• Female Population: 2.451.835

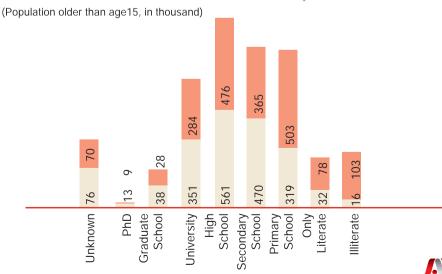
District	Total Population	2008/2011 Change%	Active Population*	%Population Dependency Ratio
Akyurt	26.780	10	16.870	> 59
Altındağ	365.915	-1	251.440	46
Ayaş	13.166	38	8.815	49
Bala	18.861	53	12.491	> 51
Beypazarı	47.018	37	31.744	48
Çamlıdere	6.993	52	4.131	69
Çankaya	813.339	4	604.301	35
Çubuk	82.156	10	53.800	53
Elmadağ	44.140	7	30.489	<b>4</b> 5
Etimesgut	414.739	32	300.316	> 38
Evren	3.227	8	2.105	> 53
Gölbaşı	105.006	27	73.001	<b>44</b>
Güdül	8.891	185	5.411	64
Haymana	32.705	230	19.198	> 70
Kalecik	13.969	35	8.920	> 57
Kazan	42.090	15	28.183	49
Keçiören	831.229	> 7	588.786	<b>41</b>
Kızılcahamam	24.966	49	15.914	> 57
Mamak	558.223	> 7	396.942	<b>41</b>
Nallıhan	30.351	140	19.916	> 52
Polatlı	119.510	34	81.951	46
Pursaklar	114.833	> 25	78.082	<b>4</b> 7
Sincan	468.129	8	325.198	<b>44</b>
Şereflikoçhisar	36.071	31	24.462	<b>4</b> 7
Yenimahalle	668.586	> 10	490.490	36

\*Population that covers the age interval between 15 and 64. Source: TUIK, ADNKS, 2011.

## The Age Structure of Population

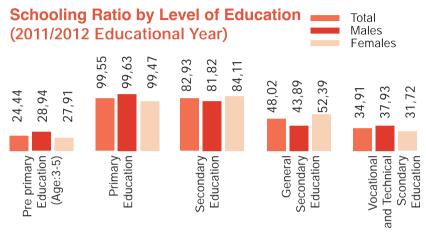


## The Educational Attainment Level of Population



### **EDUCATION**

- 2.892 Schools & 20 Higher Education Institutions
- 997.224 Pre-college Students
- 237.951 Higher Education Students



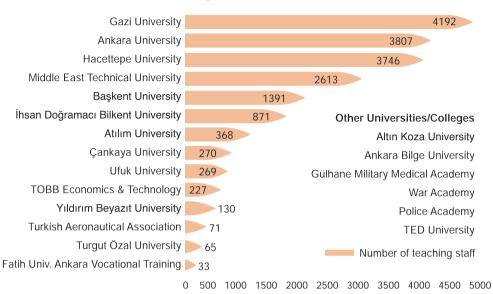
## **Key Numbers: Schools, Students & Teachers** (2011/2012 Educational Year)

	 vel of lucation	Pre-primary Education	Primary Education	Secondary Education		•
		Age: 3 - 5		Total	General	Vocational & Technical
IAL	School	1.295	1.007	590	251	339
TOTAL	Student	62.288	616.259	318.677	192.026	126.651
	Teacher	4.891	31.736	18.747	9.922	8.823
$\frac{\circ}{\circ}$	School	895	924	502	169	333
PUBLIC	Student	49.733	551.659	246.950	135.217	111.733
Ф	Teacher	2.582	28.143	16.503	7.750	8.753
TE	School	180	83	88	82	6
PRIVATE	Student	6.862	33.825	15.607	15.292	315
PR	Teacher	784	3.593	2.243	2.173	70
	School	220*	-	-	-	-
OPEN	Student	5.963*	13.587	56.120	41.517	14.603
OF	Teacher	1.525*	-	-	_	-

General Directorate of Children Services

14 Source: TUIK, National Education Stats, 2011-2012: OSYM, 2011-2012 Stats; DPT 2010.

## Universities and Teaching Staff (2011/2012 Academic Year)



#### 2011/2012 Academic Year

- **56.624** Newly Registered College/University Students
- 37.352 College/University Graduates

## Universities and Teaching Staff (2011/2012 Academic Year)

#### **Ankara University**

Biotechnology Institute. Accelerator Center and Testing Laboratory Superconductivity Research Center

#### **Gazi University**

Immunology Research & Implementation Center

Nanomedical Research Center, Photonic Research Center

#### **Hacettepe University**

Pediatric Stem Cell R&D & Cellular Cure Center

Transgenic Animal Research Lab, Nature Conservation & Biodiversity R&D

#### **Atılım University**

Metal Forming Center of Excellence

#### **Bilkent University**

National Nanotechnology Research Center

### **Middle East Technical University**

Molecular Biology & Biotechnology R&D Center BILTIR Center - 10 Research Units and 6 Labs

Solar Energy Research Center, Wind Energy Technologies R&D Center



#### HEALTH

## **Ministry of Heath Institutions (2010)**

- 1.092 People per Practitioner
- 1.287 People per Specialist Doctor

## **All Health Institutions (Together with University and** Private Institutions-2010)

- 701 People per Practitioner
- 575 People per Specialist Doctor

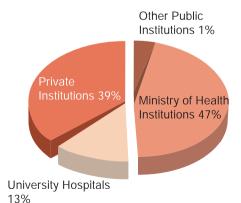
## **Basic Health Figures**

Indicator	2008	2009	2010	Turkey 2008
▶ Infant Mortality Rate (%)	13,2	7,5	6,8	17,6
► Mother Mortality Rate (per 100.000)	12,5	10	7,1	28,5
Crude Birth Rate (%)	15,9	15,1	14,7	17,3
▶ Births in Hospitals (%)	99,9	99,9	99,9	89,7
► Births by Healthcare Providers (%)	99,9	99,9	99,9	91,3
► Effective Family Planning Use Ratio	-	-	53,6	-

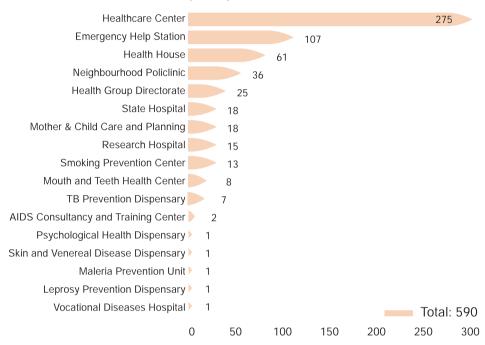
Source: TUIK, Regional Statistics, 2011; Ankara Province Briefing, 2010; Turkey Population and Health Research, 2010.

## Figures of Healthcare Providers (2010)

_	<u> </u>
Area	Quantity
Specialist Doctor	8.540
Practitioner	3.331
Assistant Doctor	4.712
Doctors Total	16.583
Dentist	2.553
Pharmacist	3.423
Health Official	8.399
Nurse	15.363
Midwife	3.046
Total	34.149



### **Health Related Entities (2010)**



# Healthcare Institutions (Hospitals and Other Health Centers-2010)

Feature	
Total Number of Institutions Total Number of Beds	72 16.826
Ministry of Health Institutions	34
Ministry of Health Beds	9.576
University Hospitals	9
University Beds	5.130
Private Institutions	28
Private Beds	1.903
Other Public Institutions	1
Other Public Beds	217
Number of Hospital Beds per 100.000 People	353

#### **EMPLOYMENT**

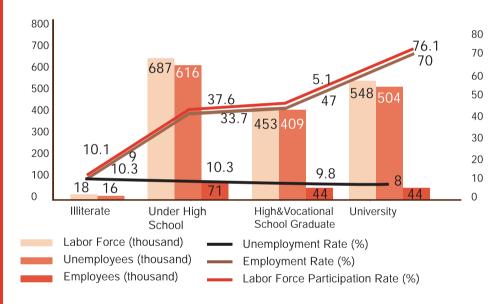


• Labor Force Participation Rate: **47.5**% • Number of Employees: **1.545.000** 

Employment Rate: 43%
Number of Unemployed: 161.000

• Unemployment Rate: 9.4%

## Basic Facts: Labor Force, Employment & Unemployment by Education Level



# 2011 Work Placement Activities of ISKUR (Turkey Work Institution)

Ар	plicati	ions Vacancies laken			ntation: nploye		Plac	ement			
М	F	Т	Public	Private	Т	M	F	Т	М	F	Т
51.8	36.9	88.6	1.5	28.9	30.4	44.3	13.6	57.9	15.6	5.9	21.6

• 21.36% of total employees are not registered in social security administration.

M: Male F: Female T: Total (in thousand)

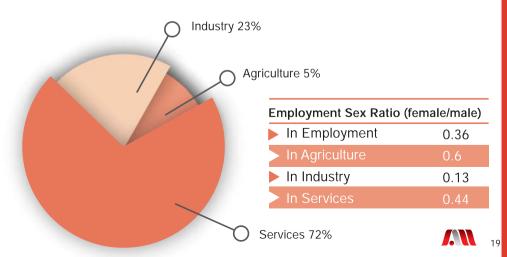
18 Source: TUIK, Workforce Stats, 2011; ISKUR, Statistical Yearbook, 2011.

## **Occupational Composition of Employment by Age Groups**

In Thousand	15 -19	20 - 24	25 - 34	35 - 54	55+	Total
Legislators, Senior Officials and Managers	0	5	51	110	22	188
Professionals	0	10	92	103	14	220
Technicians and Associate Professionals	4	15	54	49	5	128
Clerks	5	19	71	97	8	200
Service Workers and Shop and Market Sales Workers	15	34	97	89	4	240
Skilled Agricultural, and Fishery Workers	3	2	10	34	25	73
Craft and Related Trades Workers	12	16	74	96	7	204
Plant and Machine Operators and Assemblers	2	9	37	75	7	130
Elementary Occupations	7	10	49	85	11	163
Total	48	121	533	739	103	1.545

<sup>• 21.36%</sup> of total employees are not registered in social security administration.

## Sector - Specific Composition of Employment



### **ECONOMIC FABRIC**

- Total Gross Value Added as of 2008: 72.784.720.000 TL
- Per Capita Gross Value Added as of 2008: 16.136 TL

## The Outlook of Sectors (2009)

Classification of Sectors (Nace Rev. 2)	Number of Units, 2011	Number of Units	Employees (in 1000)	Salaries (1000 TL)	Revenues (1000 TL)	Gross Investment (1000 TL)
General Total	242.344	179.171	824.4	10.299.813	164.935.623	15.513.510
Agriculture, Forestry and Fishing						
Mining and Quarrying	776	382	7.8	214.884	1.636.319	578.777
Manufacturing	24.332	20.792	150	2.443.799	24.098.670	2.038.980
Electricity, Gas, Steam and Air Conditioning Supply	898	75	9.6	308.563	18.698.355	400.288
Water Supply, Sewerage, Waste Management and Remediation Activities	151	47	*	*	*	*
Construction	28.263	14.206	106.8	1.112.819	18.423.123	1.631.099
Wholesale And Retail Trade; Repair of Motor Vehicles and Motorcycles	77.463	72.571	221.1	1.982.991	70.066.783	1.410.704
Transportation and Storage	33.600	26.325	70.7	696.687	19.036.498	7.384.187
Accomodation and Food Service Activities	13.945	9.305	43.8	395.883	2.104.562	161.342
Information and Communication	3.228	1.413	20.4	850.972	2.740.975	1.157.890
Real Estate Activities	5.652	2.782	6.7	41.184	182.459	57.936
Professional, Scientific and Technical Activities	20.732	14.196	41.7	431.509	2.501.024	174.837
Administrative and Support Service Activities	3.706	2.104	81.5	856.009	2.228.811	69.091
Education	1.639	1.389	22.2	379.027	877.599	254.466
Human Health and Social Work Activities	4.271	2.775	17.7	345.753	1.075.039	106.778
Arts, Entertainment and Recreation	2.157	840	*	*	229.860	60.130
Other Service Activities	17.681	9.967	15.8	54.477	227.908	6.700

#### \*Confidential information according to Law No: 5429

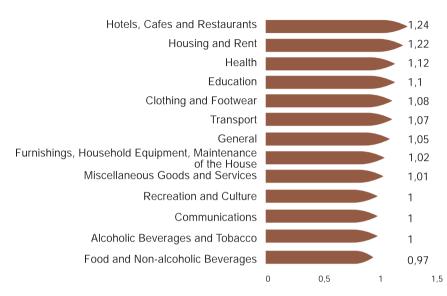
As of the end of 2010, there are 1.696 firms with foreign capital and 198 foreign direct investments.

Source: TUIK, Work Stats, 2011; TUIK, Regional Statistics, 2008-2010; Undersecretariat of Treasury, 2010.

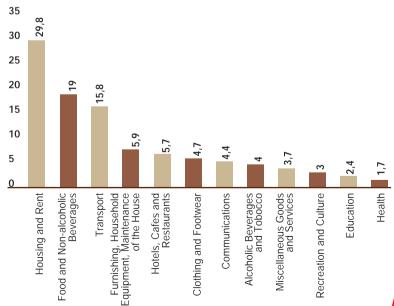
## Gross Value Added - 2008 (1.000TL)

Total Gross Value Added	72.784.720	100%
➤ Agriculture	1.874.313	2.6%
► Industry	18.139.064	24.9%
➤ Services	52.771.342	72.5%

## **Purchasing Power Parity by Main Consumption Groups (2008)**



### Main Consumption Groups - 2008-2010 (%)



#### **INDUSTRY**



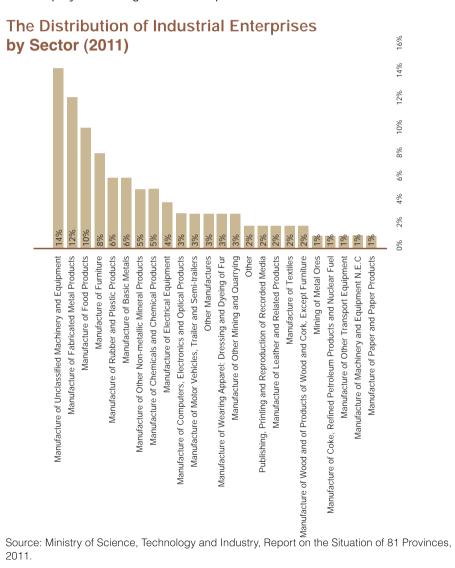
As of December 31st, 2011;

• Total Registered Industrial Enterprises: 5.191

• Total Number of Manufactories: 1.843

• Total Number of Employees: 286.860

# of Employees in Registered Enterprises: 174.210



22 2011.

### **Organized Industrial Zones (2011)**

Organized Industrial Zones (OIZ)	Area (acres)	# of lots	Active Workplaces	Employees			
Active OIZs							
Ankara CI 1. OIZ	675	322	244	25.000			
	Sectors	Electrical Equipn	nents, Plastic, Foo	d			
İvedik OIZ	489	7.166	6.882	103.000			
	Sectors	Food, Iron, Steel	, Electronics				
Ostim OIZ	409	4.626	3.719	50.000			
	Sectors	Iron and Steel, E	lectrical Equipmer	nts, Plastic			
Polatlı OIZ	263	85	27	300			
	Sectors	Iron and Steel, A	gricultural Equipm	ent, Food			
Başkent OIZ	966	741	33	2000			
	Sectors	Iron and Steel, P	etro Chemicals, F	ood			
Ankara CI II. and III. (Section of Türk Obası)	618	328	11	550			
Anadolu OIZ	315	In the Process o	f Feasibility and R	atification			
Continuing OIZs							
Çubuk Husbandry Specialty OIZ	253	10	In the Process of	Building			
Founders Specialty OIZ	245						
Şereflikoçhisar OIZ	141	In the Process of	f Feasibility and R	atification			
Polatlı CC OIZ	424	In the Process o	f Feasibility and R	atification			
CC: Chamber of Comme	CC: Chamber of Commerce CI: Chamber of Industry						

Besides OIZs, there are 13 small industrial regions containing 2.547 workplaces with 87% use rate.

Out of the industrial enterprises located in Ankara 47% is micro-seized, 44% is small-seized, 8% is medium-sized and 1% is big-sized.

According to the number of people employed, the biggest enterprises:

- · Tusaş Turkish Aerospace Industry S.C.
- Aselsan Electronics Industry and Commerce S.C.
- Turkish Tractor and Agricultural Machines
- · Gün-Ka Furniture Forest Construction Automation L.C.
- Tega Engineering Industry and Commerce S.C.

## **COMMERCE**

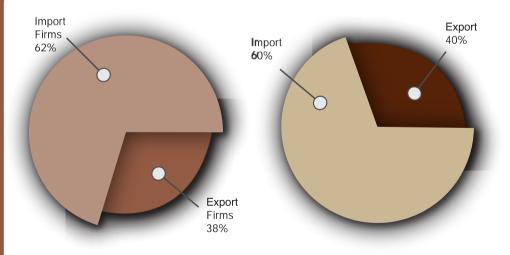
• Exports per Capita: 1.349 USD

• Imports per Capita: 2.437 USD

## Foreign Trade by Economic Activities - 2011 (ISIC REV.3)

	Exports (1000 USD)	Imports (1000 USD)
Total	6.597.118	11.917.402
Agriculture and Forestry	43.163	617.192
Fishery	-	42
Mining and Quarrying	509.230	425.766
Manufacturing	6.022.216	10.806.548
Electricity, Gas and Water	618	17.375
Wholesale and Retail Trade	21.850	48.489
Real Estate Activities	2	136
Other Social and Individual	40	1.854
Sorvicos		

Services



Source: TUIK, Regional Statistics, 2011; Undersecretariat of Foreign Trade, 2012; Ministry of Science, Teknoloji and Industry Directorate of Ankara, 2010.

## Commercial Enterprises by the Enterprise Type and Registered Chamber of Commerce (2010)

Chamber of Commerce	Ankara CC	<b>Beypazarı</b> CC	<b>Haymana</b> CC	<b>Polatlı</b> CC	Şereflikoçhisar CC	Total
Private Company	44.590	162	47	786	179	45.764
Collective Company	92	1	-	12	1	106
Joint Stock Company	10.436	32	7	106	24	10.605
Limited Liability Company	75.943	210	88	957	237	77.435
Cooperative	1.327	46	20	125	22	1.540
Commandit Company	10	-	-	-	-	10
Economic Enterprise	156	-	-	-	-	156
Total	132.554	451	162	1.986	463	135.616

CC: Chamber of Commerce

# Import and Export Firms and the Value of Foreign Trade (January-July)

	2011	2012
Exporting Firms	3.029	3.215
Export Value (1000 USD)	3.594.785	4.199.432
Importing Firms	5.328	5.254
Import Value (1000 USD)	6.964.577	6.246.206

## **AGRICULTURE**



Agricultural Production: 499 TL
 Livestock Production: 180 TL

• Animal Products: 151 TL

#### Land (1000 m<sup>2</sup>)

11,799,051 7,869,769 3,188.041 479.874 261.367 Land Surface for Total Land Cultivated Land Fallow Vegetable Vegetation of Fruits, Surface (Grain and Other Land Gardens Drink and Spice Plants Vegetation)

The Value of Production (2010) Agricultural Products 60% Animal Products 18%

	•
Туре	Value (TL)
► Agricultural Production	2.379.090
Livestock Production	860.138
Animal Products	721.648

As of 2011, in Ankara 145 farmers are doing organic farming in a land surface of 8107 hectare. They produce 27.350 tons of agricultural products.

Source: TUIK, Regional Statistics, 2011; TUIK, ADNKS, 2011

#### **Agricultural Production and Productivity by Product Groups (2011)**

Product Group	Sown area (decare)	Harvested area (decare)	Production (tons)	Productivity (kg/decare)
Pulses	320.718	313.468	34.970	112
Industrial Crops	186.687	185.987	500.410	2.691
Cereals	7.003.659	6.985.188	1.861.869	267
Oil Seeds	337.099	337.095	37.640	112
Feed Grain	123.662	123.662	259.406	2.098
Tuber Crops	91.459	91.457	455.816	4.984

## **Livestock Production (2011)**

Livestock	Total	Dairy Livestock (head)	Milk Production (tons)
Cattle	254.973	75.374	201.527
Buffaloes	936	365	407,928
Sheep	692.961	361.034	23.770
Ordinary Goa	ts 27.811	10.791	1.025,13
Angora Goats	75.629	31.761	1.238,67

## **Rural Population by District (2011)**

Districts	Total	%of Total Population	Female/Male Ratio
Akyurt	642	2,4	0,9
Ayaş	4.659	37,1	1,1
Bala	10.746	57,0	1,0
Beypazarı	10.684	22,7	1,1
Çamlıdere	4.153	59,4	1,1
Çubuk	4.898	6,0	1,0
Elmadağ	1.188	2,7	1,0
Evren	1.211	37,5	1,1
Gölbaşı	1.379	1,3	1,0
Güdül	6.268	70,5	1,1
Haymana	23.923	73,1	1,0
Kalecik	5.010	35,9	1,0
Kazan	1.747	4,2	1,0
Kızılcahamam	8.361	33,5	1,1
Nallıhan	18.028	59,4	1,0
Polatlı	18.774	15,7	1,0
Şereflikoçhisar	6.876	19,1	1,1
Total	128.777	2,6	1,0

### **TOURISM**

• Total Number of Visitors Coming to Ankara through Esenboğa Airport

as of 2011: **857.528** 

Foreign Visitors: 369.892Domestic Visitors: 487.637

#### **Basic Accommodation Figures (2011)**

	Number of Arrivals	Night Spent	Average Length of Stay	Occupancy Rate%
Hotel	1.518.869	2.561.845	1,69	37,40
Motel	2.012	6.352	3,16	43,51
Boarding House	1.580	2.376	1,50	22,04
Inn	9.778	9.778	1,00	40,59
Training Est.	3.557	11.404	3,21	43,39
Special Est.	47.079	70.207	1,49	45,47
Boutique Hotel	23.427	30.388	1,30	36,52
Thermal Hotel	38.226	69.991	1,83	25,85
Grand Total	1.644.528	2.762.341	1,68	37,16

### **Touristic Activities:**

Cultural tourism, winter tourism, health tourism, agro-ecological tourism,

#### Some Museums:

Anatolian Civilizations Museum, Ethnography Museum, Republic Museum, Liberation War Museum, Anıtkabir Atatürk Museum, MTA Natural History Museum, Art and Sculpture Museum, Gordion Museum

#### **The Districts Having Thermal Facilities:**

Kızılcahamam, Ayaş, Çubuk, Haymana, Güdül, Beypazarı

#### **Historic Places:**

Ankara Castle, Roman Bath, Gordian Antic City, Juliapolis Antic City, Augustus Shrine

## **Distribution of Public and Private Accomodation Facilities (2010)**

District	Numb Facilit		Numb Roon	per of ns	Number of Beds	
Akyurt		1		272		682
Altındağ		123		5.333		9.797
Ayaş		1		11		46
Beypazarı		11		116		293
Çankaya		70		5.279		10.652
Çubuk		2		31		60
<b>E</b> lmadağ		1		30		66
Etimesgut		2		57		112
Evren		1		10		21
Gölbaşı		7		202		405
<b>H</b> aymana		24		554		1.255
Kalecik		1		5		20
Kazan		1		21		42
<b>M</b> amak		2		58		114
Nallıhan		2		27		62
Kızılcahamam		8		501		1.076
Pursaklar		1		122		250
Polatlı		3		95		181
Sincan		2		32		75
Şereflikoçhisar		2		40		80
Yenimahalle		6		521		1.045
Total		271		13.317		26.334



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