

INVESTMENT CLIMATE IN ANKARA



Ankara, The Capital of Ideas and
Innovation with High Life Quality and
World Scale Competitiveness

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1. ANKARA, THE CAPITAL



Turkey's
Europe's **2ND** Biggest City
Biggest Capital

The capital city of the Republic of Turkey, Ankara houses all important public institutions, 98 embassies, and the central and regional offices of international organisations (such as UN and the World Bank). In addition to large scale construction and energy organisations, strategic organisations in tourism, defence, telecommunication, informatics and logistics fields provide attractive business opportunities to investors.

2. ANKARA, HEART OF TURKEY



Ankara is the capital city of Turkish Republic, centre of its region, and the 2nd biggest city of Turkey and Europe regarding population. It is “the heart of Turkey” concerning both its location and its function. With its history going back to thousands of years, Ankara housed many different civilisations and empires. In our day, it is possible to see the traces of this rich history that extends from Hittites to Phrygians, from Romans to Seljuks, and from Ottoman Empire to becoming the capital of Turkish Republic.

Located at a geography between the branches of Kızılırmak and Sakarya rivers, Ankara has an total acreage of 25,437 km² and a population of 4,890,893 people living at its 25 districts. In the region that has an acreage of 2,516 km², average temperatures range from 25 °C in the summer months to 5 °C in the winter months.

With a dense concentration of universities, technoparks, industrial zones, strong sector clusters, high level bureaucracy, international institutions and non-governmental organisations, the capital city of Ankara is on its way to becoming a global city with its rich economical, social, human and intellectual capital.



3. ANKARA, THE MOST LIVEABLE CITY

According to the results of a study conducted by CNBC-e Business Journal titled "Habitable Cities of Turkey", Ankara was granted the rank of "Most Habitable City of Turkey" in years 2010 and 2011

AN ANKARA CLASSIC

"The capital city sits on top of the list for four years now. This situation also does not seem to change anytime soon. Because Ankara is the most developed city of Turkey with its economy and education data ..."



- » A dynamic population of 4.9 million of which 50% are under 30 years of age.
- » Province with the 3rd highest net immigration rate (10.41%).
- » Annual population increase rate 25.67%.
- » 17% of the total cash deposits in Turkey with an amount of 20,334 TL per capita.
- » Higher urbanisation rate (98%) compared to Turkey and EU averages.
- » Life expensiveness under the EU average (Gallup 2009).
- » At first place throughout Turkey regarding shopping centres with its total of 37 shopping centres and 215 m² shopping area per capita.
- » At first place throughout Turkey with its greenery area of 17.8 m² per capita.
- » An important university city with 20 higher education institutions and 200,000 university students.
- » An assertive healthcare standing with 77 hospitals of which 8 are JCI accredited and 22,000 healthcare personnel throughout the province.
- » An ideal city for convention, health and culture tourism with its thirteen 5-stars hotels.
- » Beautiful Ankara, where all four seasons are experienced, and where living is easy and peaceful.

* JCI: Joint Commission International



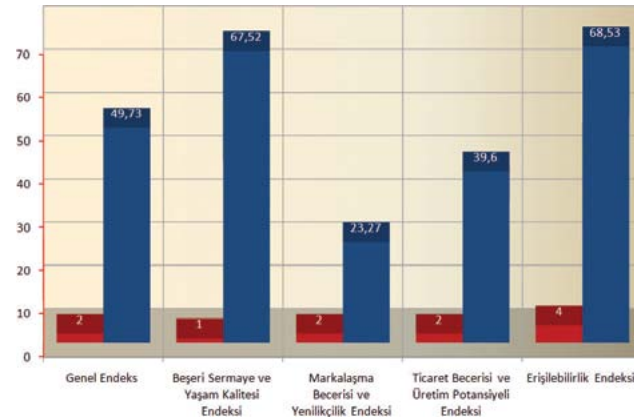
Beautiful Ankara, where all four seasons are experienced, and where living is easy and peaceful

4. ANKARA, A COMPETITIVE CITY



Ankara ranked at second place in the list of most competitive provinces of Turkey according to the “Interprovincial Competitiveness Index” study conducted by International Competitiveness Research Institute (URAK) within 2009 – 2010 period; and at first place in the study of “A Competiveness Index for Turkey” conducted by the Centre for Economic and Foreign Policy Studies (EDAM) in year 2010.

Especially in human and social capital, creative capital and life quality fields, Ankara resides at the top ranks indisputably in all studies.

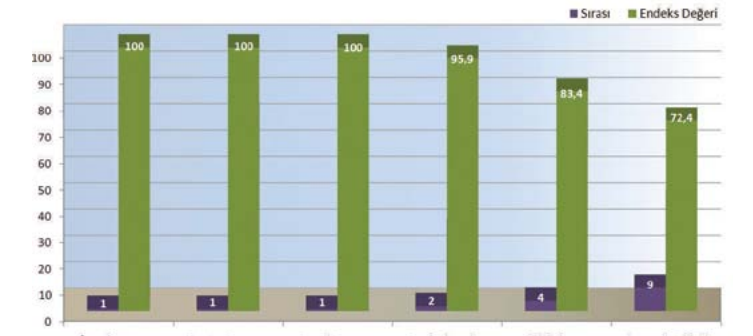
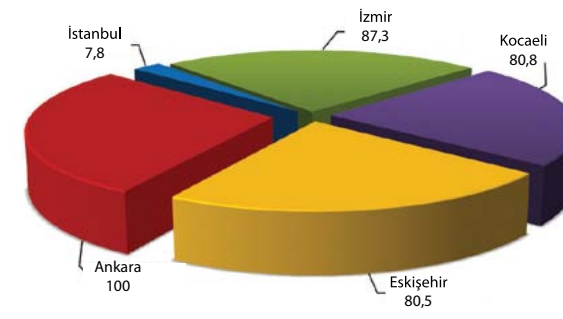


URAK COMPETITIVENESS INDEXES

| General Index, 2010

| 2009-2010 | | 2008-2009 | | 2007-2008 | |
|---|-------------|-----------|-------------|-----------|-------------|
| Rank | Index Value | Rank | Index Value | Rank | Index Value |
| Human Capital and Life Quality Index | | | | | |
| 1 | 67.52 | 1 | 69.18 | 1 | 70.51 |
| Branding Capability and Innovation Index | | | | | |
| 2 | 23.27 | 2 | 21.53 | 2 | 22.07 |
| Trade Capability and Production Potential Index | | | | | |
| 2 | 39.6 | 2 | 38.09 | 2 | 37.86 |
| Accessibility Index | | | | | |
| 4 | 68.53 | 4 | 68.61 | 3 | 68.30 |

Source: International Competitiveness Research Institute (URAK), 2010.2010.



“First Place in Turkey for Human and Creative Capital”
Centre for Economic and Foreign Policy Studies



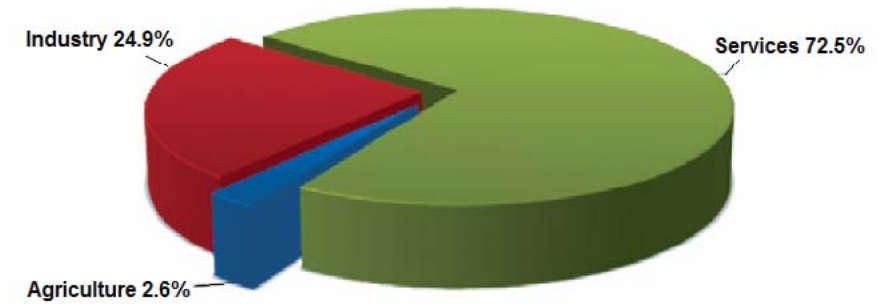
5. ANKARA, KEY INDUSTRIES



- » Ankara is the 2nd largest economy of the country with a GVA of \$57 billion.
- » Generates a GVA per capita of \$12,598.
- » The 3rd biggest importer and 5th biggest exporter of Turkey.
- » Has a foreign trade volume of \$24.7 billion.
- » Houses 11 organised industrial zones and 6 technoparks that provide many tax advantage and various other incentives.
- » Is a city of high international competitiveness with its strong Defence and Aviation Industry, Medical Industry, Renewable Energy, Work and Construction Machinery clusters.

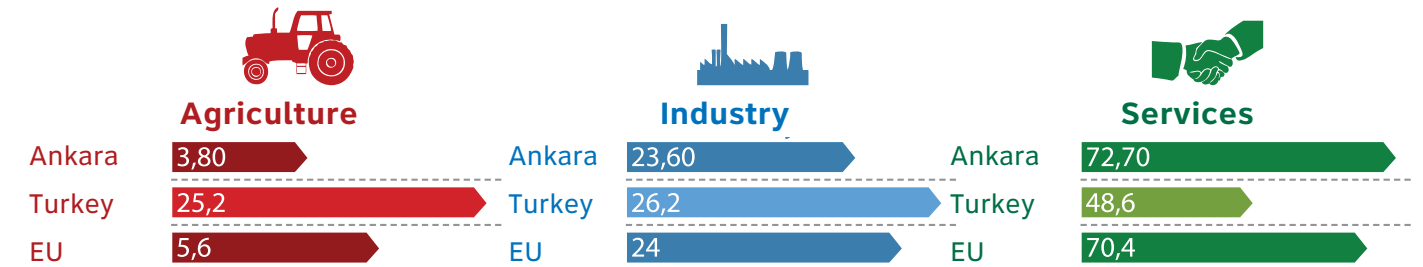
The fact that services sector has a high share of 72.5% highlights that Ankara becomes prominent with services just like other European capitals. This sector, in which especially health, education, banking and finance, tourism, construction and senior bureaucracy are concentrated, is the leader regarding employment and GVA.

| Distribution of Ankara Gross Value Added by Sectors, 2008 (%)



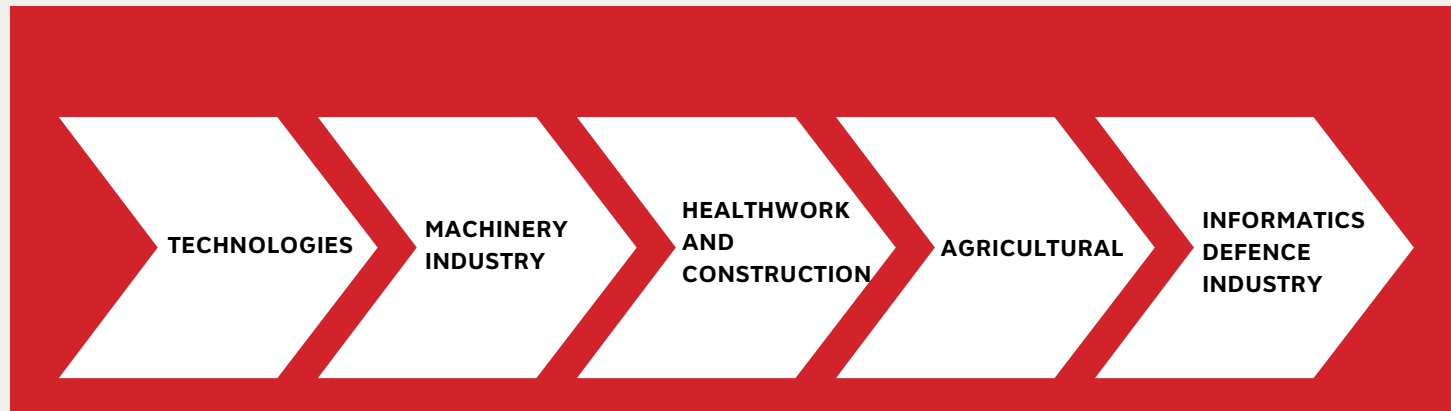
Source: Turkstat, 2011.

| Sectoral Distribution of Employment, 2010 (%)



Source: Turkstat Labour Force Statistics, 2011; Eurostat, 2009.

Ankara is leader in Turkey, competitive at international arena, and a base for sectors such as Informatics, Defence Industry and Healthcare Technologies. By means of OIZs, Technology Development Zones, Clusters and qualified universities supporting the industrial infrastructure, Ankara industry opens up to the world market with high added value products.





AN ANKARA CLASSIC

Science and technology infrastructure, human capital, and genuine cultural assets of Ankara have both national and international scale competitiveness. The city is a centre of attraction that draws qualified people both local and abroad to itself for education and employment purposes.

- » Over 15% of the population has high school or higher education level.
- » Has more than 200,000 university students and 18,000 lecturers.
- » Produces an annual total of 50,000 university and other higher education institution graduates.
- » Employs a total labour force of 1.6 million, of which 5,900 is in R&D, 18,000 in academy, 341,000 in industry and 1,050,000 in services sector.
- » Every day, an estimated 500 people immigrate to Ankara. Approximately 60% of the immigrating population are secondary or university graduates.



Ankara, Capital of Ideas

The Province that Has the Highest Higher Education Graduate Population Ratio to Total Population is Ankara throughout Turkey.

6. ANKARA, A GROWING HUMAN CAPITAL



EDUCATION IN ANKARA

With its educated population, recognised universities, research centres and quality publications, Ankara is not only the most prominent city of Turkey in this regard but is also above the averages of developed countries. The abundance of research and advanced research centres in Ankara attracts particular attention.

- » With a secondary-and-higher education graduate ratio of 29%, the province is at first place throughout Turkey and is over the EU-27 average of 22.7%.
- » With schooling ratios of 99.94% in elementary education, 48.77% in general secondary education, and 24.01% in vocational and technical secondary education, the province is over Turkey overall averages.
- » An expert human resource resides in Ankara, particularly in public sector. 25% of all professors, 21% of associate professors, and 18.5% of overall lecturers are employed in Ankara.
- » As of the education period covering years 2009-2010, there are 162,132 students at associate and undergraduate degrees, producing 28,124 graduates and receiving 40,279 new registrations per year.

✓ ANKARA IS THE PROVINCE THAT HAS THE HIGHEST HIGHER EDUCATION GRADUATE POPULATION RATIO TO TOTAL POPULATION THROUGHOUT TURKEY

- » Over 15% of the total regional population has high school or higher education level graduation.
- » With 20 prominent higher education institutions, Ankara is the second province that houses the highest number of higher education institutions. It also enjoys 186 research centres bound to universities and 39 advanced thematical research centres.
- » There are a total of 92 faculties, 55 high schools and 229 other education units. .'

✓ THE PROVINCE HAS MORE THAN 200,000 STUDENTS AND 18,000 ACADEMICIANS IN HIGHER EDUCATION

- » Ankara is the province that contributes the highest amount of scientific publications in Turkey.
- » With a total of 61,458 academic publications and a share of 34.3% regarding contribution to Turkey's overall academic publications, Ankara is the foremost province throughout the country in this field.

| Higher Education Institutions in Ankara | | | | | |
|---|---------------------|----|--|----|-------------------------------|
| 1 | Ankara University | 8 | Hacettepe University | 15 | Turgut Özal University |
| 2 | Atılım University | 9 | METU | 16 | Ankara Bilge University * |
| 3 | Başkent University | 10 | TOBB Economy and Technology University | 17 | Altınkoza University * |
| 4 | Bilkent University | 11 | Ufuk University | 18 | TED University * |
| 5 | Çankaya University | 12 | Gülhane Military Medicine Academy | 19 | Türk Hava Kurumu University * |
| 6 | Fatih University ** | 13 | Military Academy | 20 | Yıldırım Bayezid University |
| 7 | Gazi University | 14 | Police Academy | | |

Source: Provincial Directorate of National Education 2010, 2009-2010 Education Year Statistical Data Case (Sent by the Provincial Directorate of National Education on 10th of January 2011).

* Universities not yet active.

** Fatih University has its rectorship in İstanbul but has 3 high schools in Ankara.





R&D BELONGS TO ANKARA

Ankara has a strong infrastructure both in R&D and innovation and in informatics fields. Standing out with the high number of technoparks and private sector R&D centres, Ankara is the leader in this field with R&D supports received from various institutions. Housing 6 out of 39 technoparks in Turkey, it is also the city with the most technoparks in the country.

✓ WITH ITS 6 TECHNOPARKS, ANKARA IS AT FIRST PLACE IN THIS REGARD

» The oldest one and the one housing the highest number of companies among technoparks is METU Technopolis that was established in year 2001 housing more than 250 companies, and the one that has the largest acreage is Hacettepe Technopolis with an area of over 2000 decares.

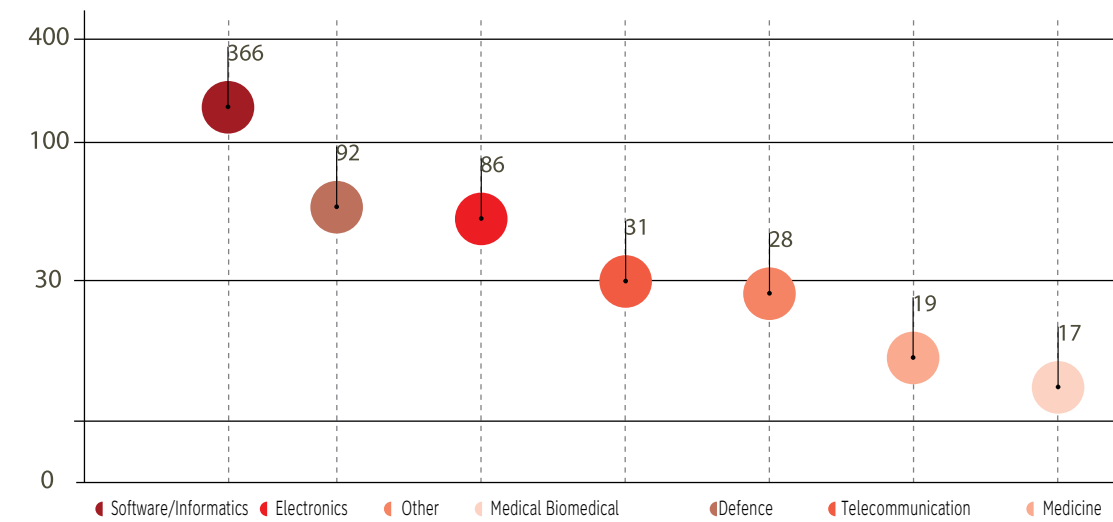
✓ IN TECHNOPARKS OF ANKARA, A HIGHLY QUALIFIED LABOUR FORCE IS EMPLOYED

» Employing more than half of the R&D personnel employed throughout the technoparks in Turkey (10,421), Ankara has the largest human resource potential in Turkey in this regard.

✓ TECHNOLOGIES OF THE FUTURE ARE PRODUCED IN TECHNOPARKS OF ANKARA

» Besides software and informatics sector, the number of companies dealing with defence, electronics and telecommunication fields is also high at the technoparks in Ankara. In addition to these, medical – biomedical, high-tech materials, biotechnology and energy emerge as developing sectors.

| Top 7 Fields According to the Sectoral Distribution of Technoparks in Ankara, 2010



Source: Ministry of Industry and Commerce, The Actual Status of Technology Development Zones, 2010

✓ TECHNOPARKS IN ANKARA CONTRIBUTE TO INNOVATION WITH THE NEWLY DEVELOPED PRODUCTS

» 39 out of 301 patent applications done from technoparks have been made by technoparks in Ankara (Ministry of Industry and Commerce, 2011).

✓ TECHNOPARKS IN ANKARA HOUSE COMPANIES OF HIGHEST ATTRACTION REGARDING FOREIGN INVESTMENT

» The fact that over half of the companies with foreign partners throughout the technoparks in Turkey (66) is in Ankara (35) shows that the foreign investment potential in this field is high.

✓ KNOWLEDGE OF FUTURE IS PRODUCED IN ANKARA

» 39 thematical advanced research centres dealing in various fields ranging from biotechnology to defence industry, from wind energy to space technologies are supported.

| Technology Development Zones, 2011

| Name of Zone | Year Established | Total Area (ha) | Number of Establishments | Number of Academician Companies | Number of Employees |
|--------------------------------|------------------|-----------------|--------------------------|---------------------------------|---------------------|
| ODTÜ Teknopolis TDZ | 2001 | 122 | 256 | 39 | 3,662 |
| Ankara TDZ (Bilkent) | 2002 | 37 | 205 | 26 | 2,500 |
| Hacettepe University TDZ | 2003 | 212 | 134 | 14 | 727 |
| Ankara University TDZ | 2006 | 12 | 35 | 7 | 85 |
| Gazi Technopark TDZ | 2007 | 6 | 97 | 29 | 396 |
| Ankara Chamber of Industry TDZ | 2008 | 124 | - | - | - |
| Total | | 513 | 727 | 115 | 7,370 |






Middle East Technical University

1. Molecular Biology-Biotechnology R&D Centre
2. METU-BİLTİR Centre Ind. Design and Manufacturing Infrastructure
3. Industrial Micro-Electro-Mechanical Systems (MEMS)
4. R&D Infrastructure on Cryptology
5. Sensor Production Technologies Development
6. BİLTİR-Damage-Free Crash Test Laboratory
7. Modelling and Simulation Research Infrastructure
8. Solar Energy Research Centre (GÜNAM)
9. Wind Energy Technologies R&D Centre
10. Biomaterial and Tissue Engineering Research Centre

Ankara University

1. Biotechnology Institute
2. Radiation Treatments and Technologies Development Project
3. Accelerator Centre and Test Laboratory
4. Conservation of Significant National Plant Genetic Resources
5. Superconductivity Research Centre
6. Viral Zoonoses Diagnostic and Advanced Research Laboratory



Hacettepe University

1. Hacettepe R&D Centre
2. Pediatric Stem Cell R&D and Cellular Treatment Centre
3. Neural-Interventional Radiology Unit
4. Transgenic Animal Studies Laboratory
5. Nature Conservation and Biodiversity R&D Centre



TÜBİTAK

1. Defence Industry Research and Development Institute (SAGE)
2. Turkish Academic Network and Information Centre (ULAKBİM)
3. Space Technologies Research Institute



Ministry of Agriculture and Rural Affairs

1. Plant Biotechnology Centre Laboratory
2. Turkey Seed Genetics Bank

Gazi University

1. Immunology Research and Treatment Centre
2. Advanced Technologies R&D Centre
3. Advanced Research and Education Programs
4. Nano-Medicine Research Centre
5. Lignite R&D Studies Laboratory
6. Photonic Research Centre
7. Plasma Technologies Research Centre



Atılım University

1. Metal Forming Excellence Centre



Turkish Atomic Energy Authority

1. Proton Accelerator Facility (TAEK-PHT)
2. Sarayköy Nuclear Education and Research Centre (SANAEM)





ANKARA, FORTRESS OF DEFENCE INDUSTRY

✓ ANKARA IS THE INDISPUTABLE ADDRESS FOR DEFENCE INVESTMENTS

- » A joint defence and aviation industry base that has no equivalent in Turkey and few throughout the world shall be established in Ankara.
- » The Defence Industry Executive Committee (SSIK) led by Prime Minister Recep Tayyip Erdoğan has decreed the Turkey Defence Industry and Aviation Cluster to be established in Kazan district of Ankara over an area of 3 million m².

✓ ANKARA, SAVUNMA SANAYİNİN KALBİNİN ATTIĞI YERDİR

- » 67 out of the total 123 defence industry companies that are members to the Defence Industry Manufacturers Association reside in Ankara. In particular, a majority of the information and capital intensive companies such as electrics, electronics and informatics are in Ankara.
- » 6 out of 9 defence industry companies that are listed among the first 500 biggest industrial enterprises of Turkey are in Ankara. These 6 companies constitute 66% of the total turnover with their turnover values summing up to 2.4 billion TL (Istanbul Chamber of Industry, 2011).

- » The only Turkish defence company that is listed among the world's top 100, Aselsan, is also based in Ankara (Defense News, 2011).
- » In the list issued by the Undersecretariat of Defence Industry (SSM) that names the "25 foremost defence industry institutions of Turkey", 16 companies are from Ankara and 8 of them succeeded to rank among the top 10 (SSM, 2010).
- » Out of 40 companies that represent the majority of defence industry sector and have the highest values regarding different variables such as year 2009 turnover, export and R&D expenditures; 23 are based in Ankara. The share ratio of these 23 companies is 74% within total defence turnover and 54% within overall civilian aviation turnover (SSM, 2010).

✓ ANKARA IS THE PORTAL TO WORLD FOR DEFENCE INDUSTRY

- » According to year 2009 data, Ankara companies realised 71% of the total defence products export and 57% of overall civilian aviation products export done by the 40 companies determined by SSM (SSM, 2010).

✓ ANKARA IS THE DEVELOPMENT FOCUS OF DEFENCE INDUSTRY

- » 71% of overall R&D expenditures, 42% of equity R&D expenditures and 99% of R&D expenditures realised through external financing provided from institutions such as TÜBİTAK, SSM, TEYDEP and Ministry of Industry and Commerce have been realised by Ankara companies (SSM, 2010).

✓ ANKARA IS THE DRIVING FORCE BEHIND DEFENCE SUBSIDIARY INDUSTRIES

- » 72% of all work share amount transferred to domestic subsidiary industry have been realised by Ankara companies (SSM, 2010).

✓ ANKARA IS THE PRODUCTION BASE OF DEFENCE SUBSIDIARY INDUSTRIES

- » Even only in OSTİM there are 72 defence subsidiary industry companies and 69 of these are members of OSTİM Defence and Aviation Clustering (Ostim Defence and Aviation Clustering, 2010).

Ankara Is The Indisputable Address for Defence Investments.





ANKARA, MEETING POINT OF HEALTH AND TECHNOLOGY

- » 41% of the 106 companies dealing in healthcare technologies and functioning in technoparks throughout Turkey reside in 6 technoparks of Ankara (Ministry of Industry and Commerce, 2010).
- » Ankara is one of 13 provinces that produce labour force for biomedical engineering and biomedical device technology fields that are of vital importance for the sector's development (TOBB, 2009). Also housing 6 medicine and 10 engineering faculties (YÖK, 2011) plus one science production centre in its active universities, Ankara is one of the important actors that shall advance the sector forward.
- ✓ **ANKARA IS A PRODUCTION CENTRE WHERE HEALTH IS REFORMED WITH TECHNOLOGY**
 - » With 1,020 companies dealing in healthcare technologies field, the province houses 38.3% of the Turkish Medical Technology sector (TOBB, 2009).
- ✓ **ANKARA IS THE HEALTHCARE CAPITAL OF ITS REGION**
 - » With 77 hospitals of which 8 are JCI accredited and worldwide recognised expert doctors, Ankara is the centre where the healthcare sector achieves highest development level throughout Turkey.
 - » With 22,000 healthcare personnel, hospitals, clinics, research centres and laboratories, Ankara is an important market for healthcare technology applications.
- ✓ **ANKARA IS A CENTRE THAT PREPARES HEALTHCARE TECHNOLOGIES FOR INTERNATIONAL COMPETITION WITH JOINT KNOWLEDGE**
 - » OSTİM Medical Industry Clustering, which has 48 cluster companies and 1,240 personnel employed in these companies including 153 engineers, contributes significantly to the international competitiveness of the sector in cooperation with KOSGEB and Ankara Chamber of Industry, 4 universities and 1 technopolis.

Ankara Is The Development Focus For
Healthcare Technologies





ANKARA, A GREAT POTENTIAL FOR YOUR AGRICULTURAL INDUSTRY

✓ THE SECOND LARGEST CEREAL PRODUCER PROVINCE OF TURKEY

(Ministry of Agriculture and Rural Affairs, 2010)

» Ankara has 2,5 million hectare land of which 49% is used for agricultural production and 120,000 hectare technically and economically irrigable agricultural land.

✓ FIRST PLACE IN TURKEY REGARDING, ONION, LETTUCE AND CANTALOUPE PRODUCTION

» In addition, the province is at second place regarding carrot, sour cherry and green lentil production (Ministry of Agriculture and Rural Affairs, 2010).

✓ FIRST PLACE IN TURKEY REGARDING MOHAIR PRODUCTION

» Also, the province ranks at fifth place regarding red meat production, sixth regarding egg production and seventh regarding poultry meat production (Turkstat, 2010).

✓ ANKARA IS A REGION WITH BRANDING POTENTIAL IN AGRICULTURE

Ankara and some of its districts have products that are identified with their names; Ankara mohair, Beypazarı carrot, Ayaş tomato and mulberry, Kalecik Karası grapes, Kazan cantaloupe etc.

- » One of the important stock markets directed by cereal sector in Turkey is Polatlı Trade Market. » The first Licensed Warehousing in Turkey has been initiated in Ankara.
- » Ankara is the development focus for alternative rural industries.
- » 44% of the food enterprises within Ankara deals in flour and bakery products, 9% in milk and dairy products, and 5.6% in red meat sector.

%44

Flour and bakery products



%9

Milk and dairy products



%5,6

Red meat



» Another rural industry in Ankara is wine production, realised in Akyurt and Kalecik facilities. According to year 2008 data, Kalecik is the most prominent district of Ankara regarding the area of vineyards of fruit bearing age with a rate of 93%, thus enjoying a high development potential for wine grape cultivation (Ankara Provincial Directorate of Agriculture, 2009).

» In Ankara which also has rich geothermal resources, another industry branch to be developed at rural areas is geothermal greenhouse cultivation, as a potential waiting to meet its investors.

Ankara Is A Region With Branding Potential In Agriculture.





FOUNDATIONS OF CONSTRUCTION ARE LAID IN ANKARA

- ✓ **ANKARA IS THE MAIN SUPPLIER OF TURKEY REGARDING WORK AND CONSTRUCTION MACHINERY SPARE PARTS SECTOR**
 - » 350 companies dealing in the sector (including mining and quarrying included) meet 80% of the country demand in this field.
 - » Ankara brings the work and construction machinery sector one step ahead with collective competition. Within the Work and Construction Machinery cluster managed jointly by Çankaya University and OSTİM Administration, there are currently 76 companies and it is expected to have a total 150 companies with the second and 280 companies with the third phase of the cluster (Çankaya University, 2008).
 - » The mentioned Ankara work and construction machinery sector that focuses dominantly on spare parts production bears a significant potential for the production of many domestic products –particularly light and small scale work and construction machinery– if its fine engineering infrastructure met with suitable investments.

Ankara Is The Main Supplier for the Work and Construction Machinery Spare Parts Sector.

ANKARA, A TRADEMARK CITY FOR INFORMATICS

- ✓ **LEADER SECTOR IN ANKARA TECHNOPARKS IS SOFTWARE AND INFORMATICS**
 - » Companies that focus on software and informatics within the technoparks of Ankara constitute more than 50% of all companies.
- ✓ **APPROXIMATELY 25% OF ALL INFORMATICS R&D PROJECTS IMPLEMENTED THROUGHOUT TURKEY IN THE LAST FIVE YEARS HAVE BEEN REALISED IN ANKARA**
 - » When the technology-based statistics of R&D projects in Turkey are examined, it is observed that 31 out of 79 projects in Ankara were related to informatics sector. (TTGV, 2010)



- ✓ **ANKARA'DA BİLİŞİM YARATICI İNSAN KAYNAĞIYLA GÜÇLENMEKTEDİR**
 - » Ankara is the province that enjoys the highest higher education graduates to total population ratio.
 - » It is also the city that has the highest employment and highest investment rate for the medium-high and high technology categories within Turkey.
- ✓ **ANKARA IS THE CENTRE OF R&D AND INNOVATION, TWO KEYS TO INFORMATICS**
 - » The number of R&D personnel employed in Ankara technoparks as of October 2010 is 5,892, which is more than half of the total R&D personnel employed throughout all technoparks (10,421 people).

Informatics Gets Strengthened With Creative Human Resource in Ankara.



ANKARA, AN ASSERTIVE CITY REGARDING TOURISM

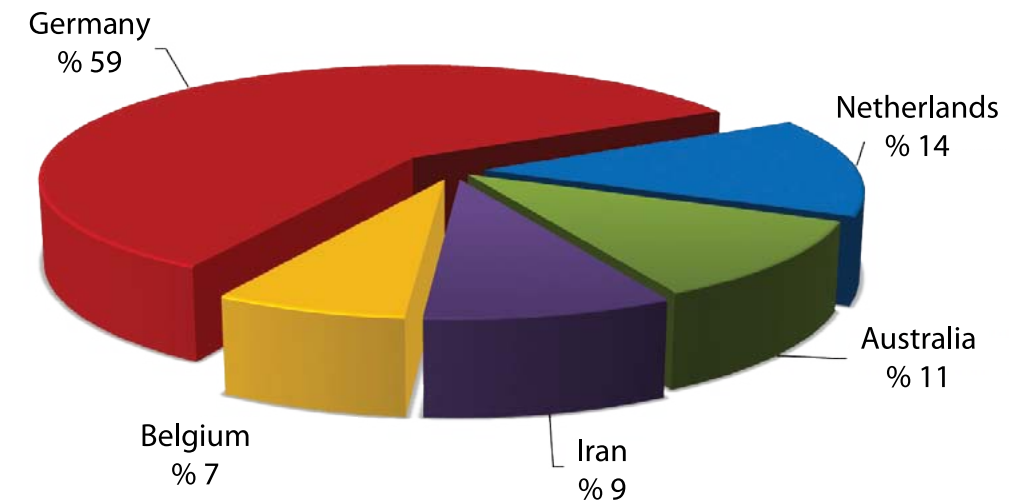
Tourism sector has become an increasingly important sector throughout the world in the recent years. From the tourism sector bringing a total of 852 billion dollars revenue in year 2009, Turkey received a share of 21.2 billion dollars. Having hosted the ancient Gordion city where King Midas of Phrygia was born, Ankara also has an important investment potential regarding its convention tourism, health tourism and rural tourism. Ankara Esenboğa Airport, which was granted the "Best Airport Design of the year 2009" by the Airports Council International Europe (ACI), constitutes an important leg of Ankara tourism infrastructure



ANKARA OPENS TO THE WORLD VIA TOURISM

- » 2.08% of all foreigners entering Turkey via airway as of year 2009 came to Ankara.
- » 8.5% of all citizens entering Turkey via airway came to Ankara.
- » Out of total 26.5 million local and foreign people entering Turkey in year 2009, approximately 1.5 million had 2.4 million overnights in 146 facilities with 19,500 bed capacity in Ankara.
- » A total of 2.37 million overnights were done in Ankara as of year 2009, with an average staying period of 1.6 days and facility occupancy rate of 33.7%.
- » Examining the distribution of foreign people from the top 5 countries visiting Ankara, it is seen that Germany takes the first place with 128,388 people, followed by Netherlands with 30,555 people and Iran which is on the rise compared to previous years (19,590 people).

| Top 5 Countries By Distribution Of Foreigners Visiting Ankara In 2009



Besdes Its Historical Values, Ankara Has An Important Investment Potential Its Convention Tourism, Health Tourism And Rural Tourism.





Nallihan Avian Sanctuary



Kızılcahamam and Haymana thermal resources



Historical houses of Beypazarı



Ayaş hot springs



Güdül mansions



Şereflikoçhisar and Tuz Lake



Kalecik karası grapes, vineyards



Çamlıdere Fossil Forest



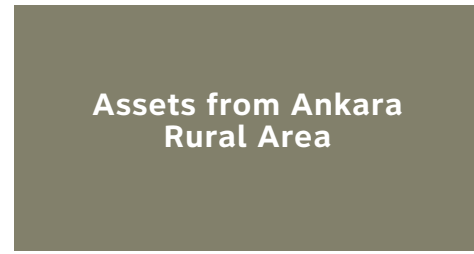
Polatlı and Gordion



Elmadağ Ski Centre



Turkey's first Geopark Project is to be realised in Kızılcahamam and Çamlıdere.



Assets from Ankara Rural Area

✓ ANKARA OPENS TO THE WORLD VIA TOURISM

- » 8 out of 42 healthcare institutions with JCI accreditation certificates throughout Turkey are in Ankara. Considering that the number of accredited hospitals is 5 in Germany and 8 in China, the great potential of Ankara in healthcare field may be clearly understood.
- » Ayaş, Beypazarı, Çubuk, Güdül, Haymana, Kızılcahamam and Polatlı have rich thermal resources and there are a total of 1,308 rooms and 2,919 beds in the 49 accommodation facilities that serve thermal tourism sector with tourism operation licence and/or municipality licence.
- » Two of the 65 tourism centres listed within the context of Turkey Law on Tourism Promotion are Haymana Thermal Tourism Centre and Kızılcahamam-Sey Bathhouse Thermal Tourism Centre in Ankara.

✓ ANKARA, CENTRE OF INTERNATIONAL CONVENTIONS

- » Of the 543 national and 304 international activities that sum up to 847 activities held throughout Turkey in year 2009, 14% was organised in Ankara. There are 39 convention halls with 30,326 people capacity that belong to 20 accommodation facilities, and 43 convention halls with 20,197 people capacity that belong to 22 public and private sector institutions, to a total of 82 convention halls and 51,243 people capacity for Ankara.
- » The International Congress and Convention Association – ICCA has 21 members from 86 countries. Turkey has 28 members in this Association and 6 of them are in Ankara.
- » Ankara is one of the 7 provinces with infrastructure suitable for convention and exposition tourism indicated within the Turkey Tourism Strategy 2023 Document.

Districts Of Ankara have authentic places for With Rural Tourism.



7. ANKARA, INTEGRATING WITH THE GLOBAL ECONOMY



FOREIGN TRADE

The high foreign trade volume of Ankara is an opportunity for investors and entrepreneurs intending to conduct national, regional and global scale production and investment.

- » With a foreign trade volume of 25 billion dollars, Ankara realised approximately 9% of Turkey's overall foreign trade volume as of year 2010.

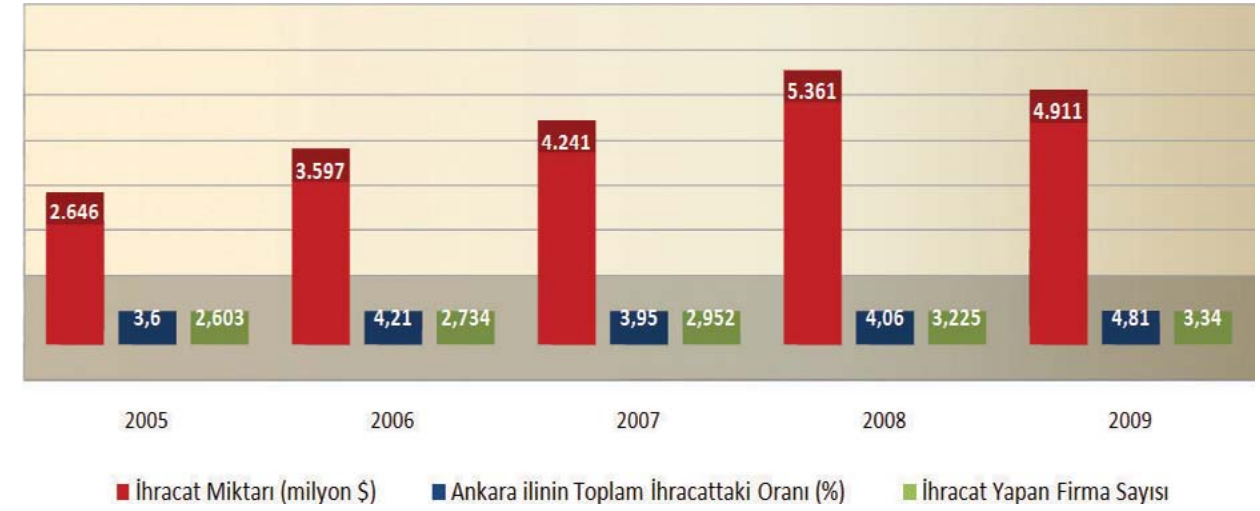


FOREIGN TRADE

THE EXPORT AMOUNT DOUBLED WITHIN THE BRIEF PERIOD BETWEEN YEAR 2005 AND 2010

- » In the same period, the share of Ankara within overall Turkey export went up from 3.6% to 4.9%. A similar increase trend was seen on the number of exporter companies and the number of companies dealing in exporting went up from 2,603 to 3,420.

| Export data by years



✓ 85% OF OVERALL EXPORT MADE IN YEAR 2010 BELONGS TO MANUFACTURING INDUSTRY

- » Manufacture industry is followed by mining and quarrying, and agriculture and forestry sectors.





Sectors with development potential for Ankara export market

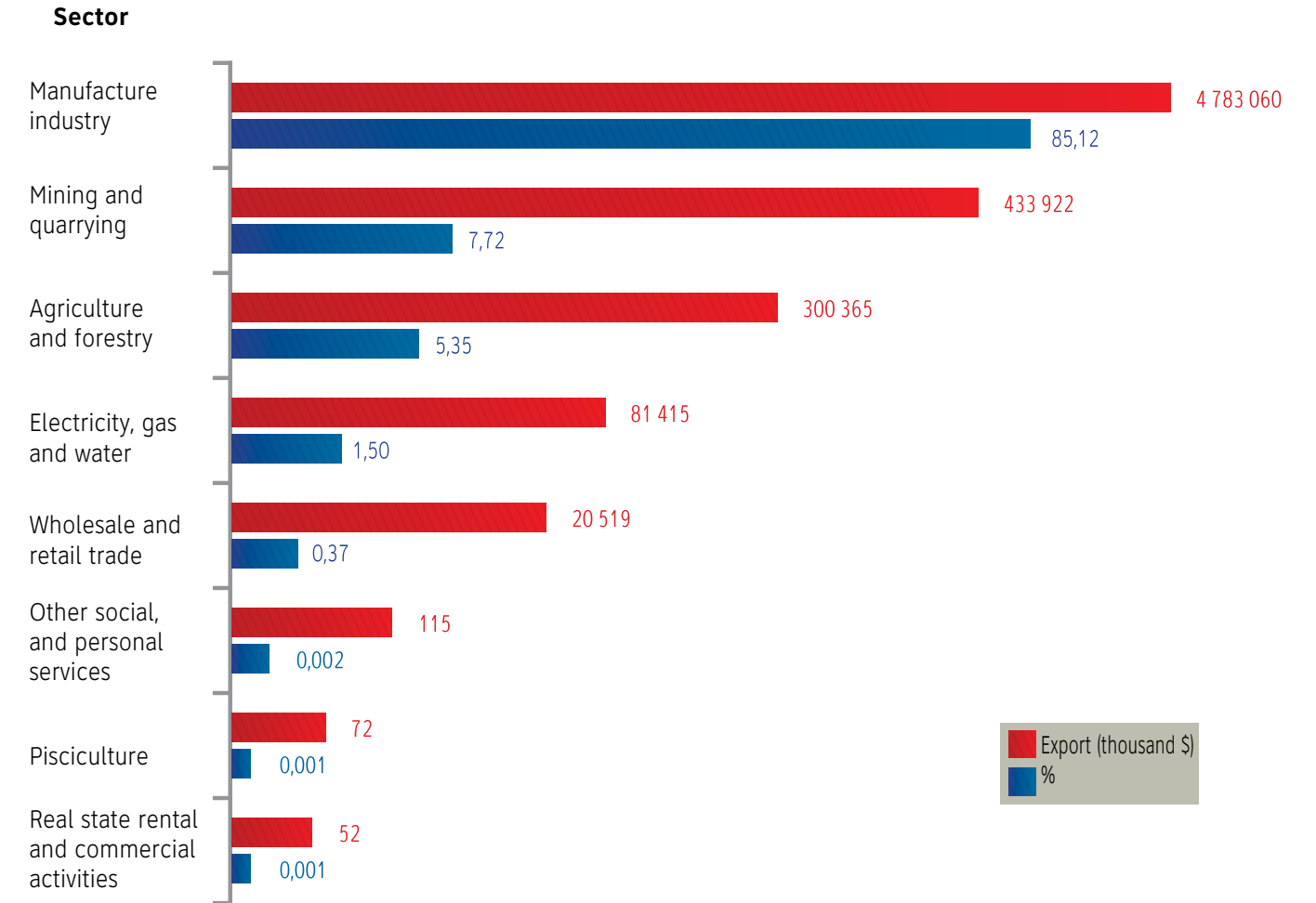
- » Refined copper, copper alloys, precipitated copper
- » Machinery, devices, equipment etc. for the processing of grains-legumes
- » Accessories for land vehicles

Sectors with emergence potential:

- » Accessories for equipments and vehicles related to railroad and tram lines
- » Turb
- » Ferrous alloys

In year 2010, export was made to more than 160 countries from Ankara.

| Sectoral Distribution of Export, 2010

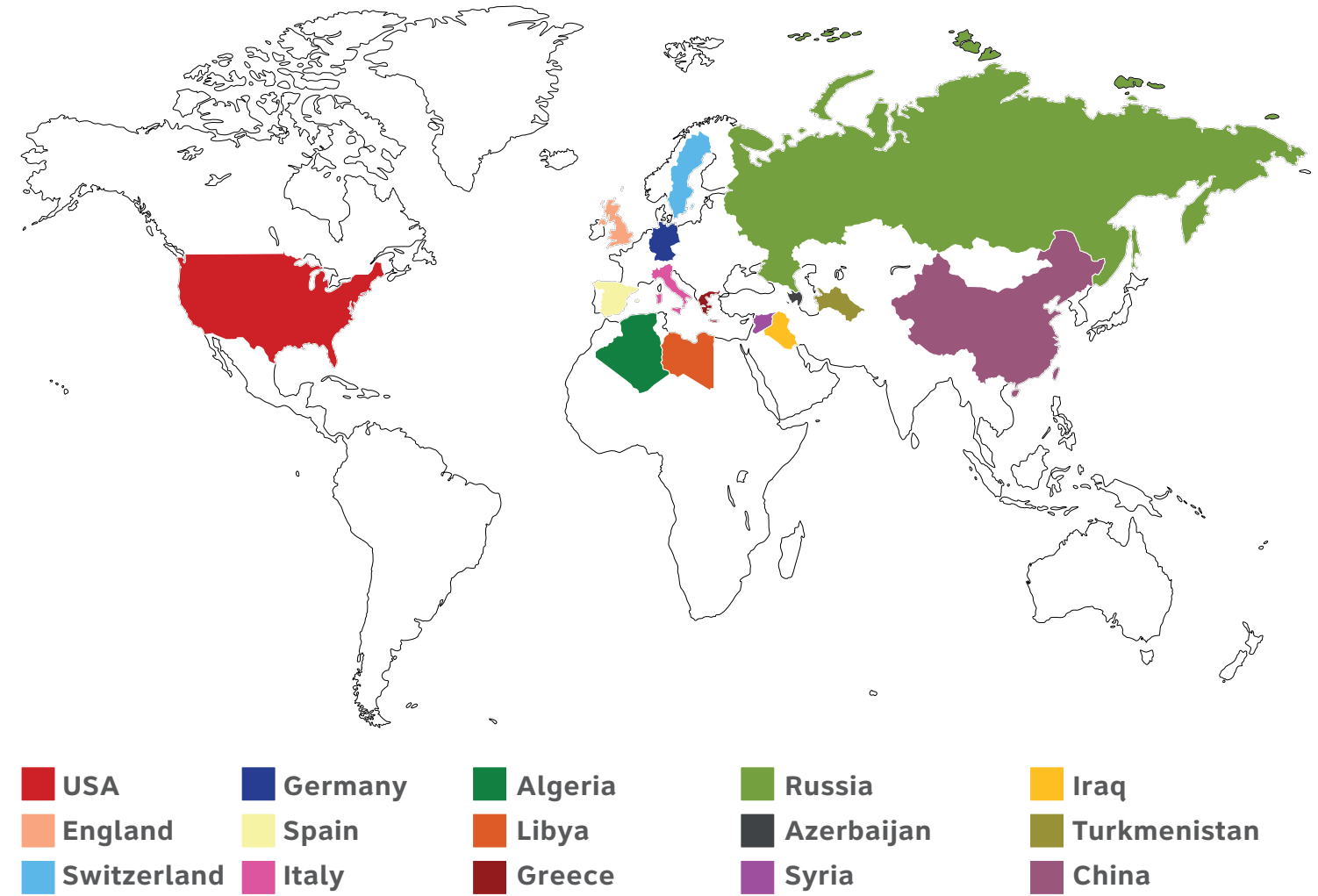
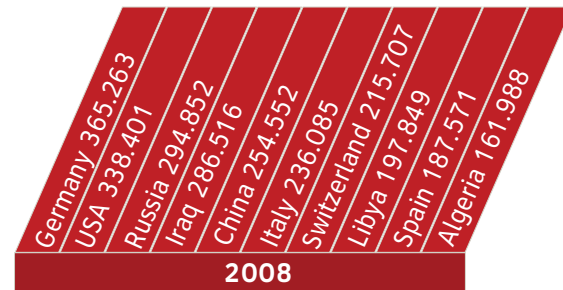
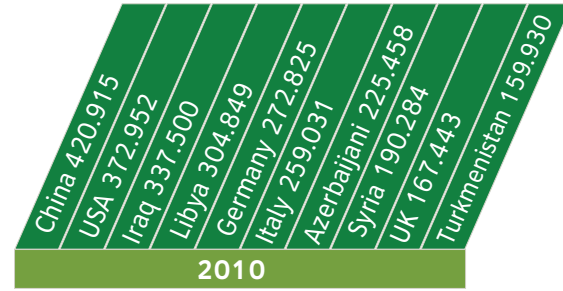


Sectors With Development Potential For Export Await New Investors.





| Top 10 countries regarding Ankara export, 2008-2010 (bin \$)



China Exports To The World, Ankara Exports To China.

Approximately Half Of The Export Made From Ankara In Year 2010 Was Made To Ten Countries.



IMPORT

Import for year 2010 occurred to be 19 billion dollars.

Ankara realises 80% of its import from 10 countries.

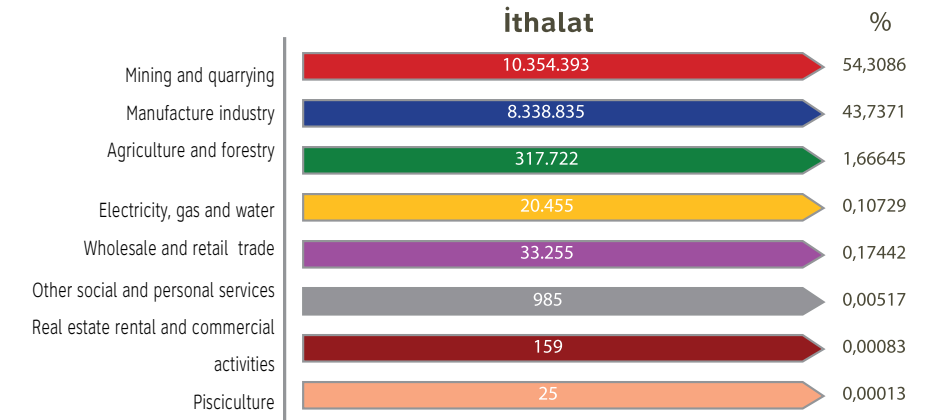
The country that conducts the highest import is Russia, providing approximately 30% of the import of Ankara

The share of Ankara within overall Turkey import is 10%.

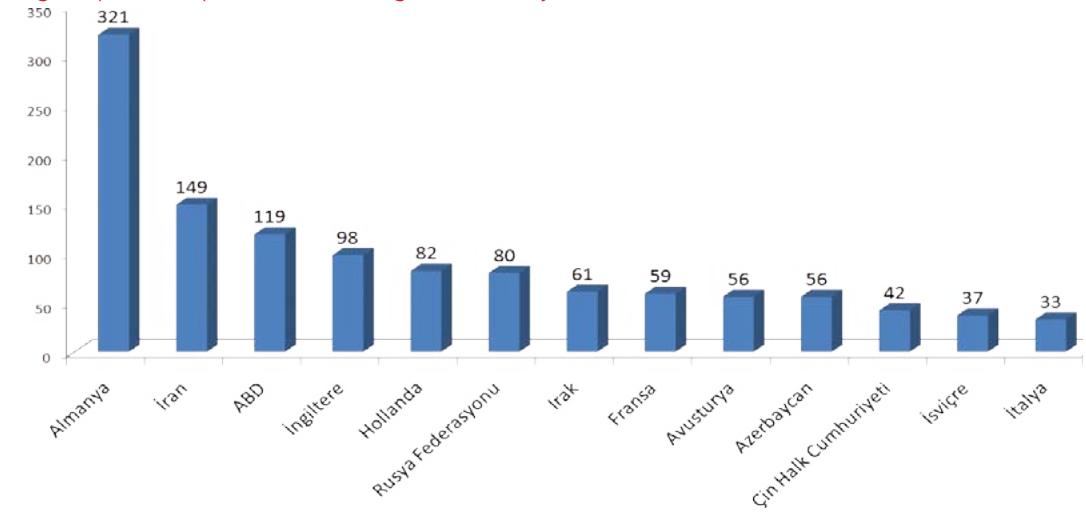


| Sectoral Distribution of Import, 2010 (%)

98% of import is realised through two sectors: mining/quarrying and manufacture industry.



| Distribution of foreign capital companies functioning in Ankara by countries (30+)



1700 Companies From 100 Countries Have Investments In Ankara.

8. CENTRE OF TRANSPORTATION FROM ASIA TO EUROPE



Ankara has a crossroads status due to being located at the centre of country geographically and is at an intersection point for the high speed train lines, domestic and international flights, and land routes between Europe, Asia and Middle East.

ANKARA LOGISTICS BASE

- » The first international transportation facility of Turkey that is designed and realised at European standards
- » Inland port for Anatolia, Asia Minor and Turkic Republics, on the historical Silk Road
- » A portal opening to the domestic and international market
- » 700.000 m² layout area
- » 400 companies, 4000 employees and a traffic of 2500 trucks/day





ANKARA, HUB OF THE HIGH SPEED TRAIN (HST)

Ankara-Eskişehir, 1 hour.

Ankara-Konya, 1 hour 15 minutes

With the completion of ongoing HST projects,

- » Ankara-İstanbul transportation shall be reduced to 3 hours,
- » Ankara-İzmir transportation shall be reduced to 3 hours 20 minutes,
- » Ankara-Sivas transportation shall be reduced to 2 hours 39 minutes with the proposed connection,
- » And with the Bursa Osmaneli connection to be added to these lines, Ankara-Bursa transportation shall be reduced to 3 hours.



Ankara, HUB of High Speed Train (HST)





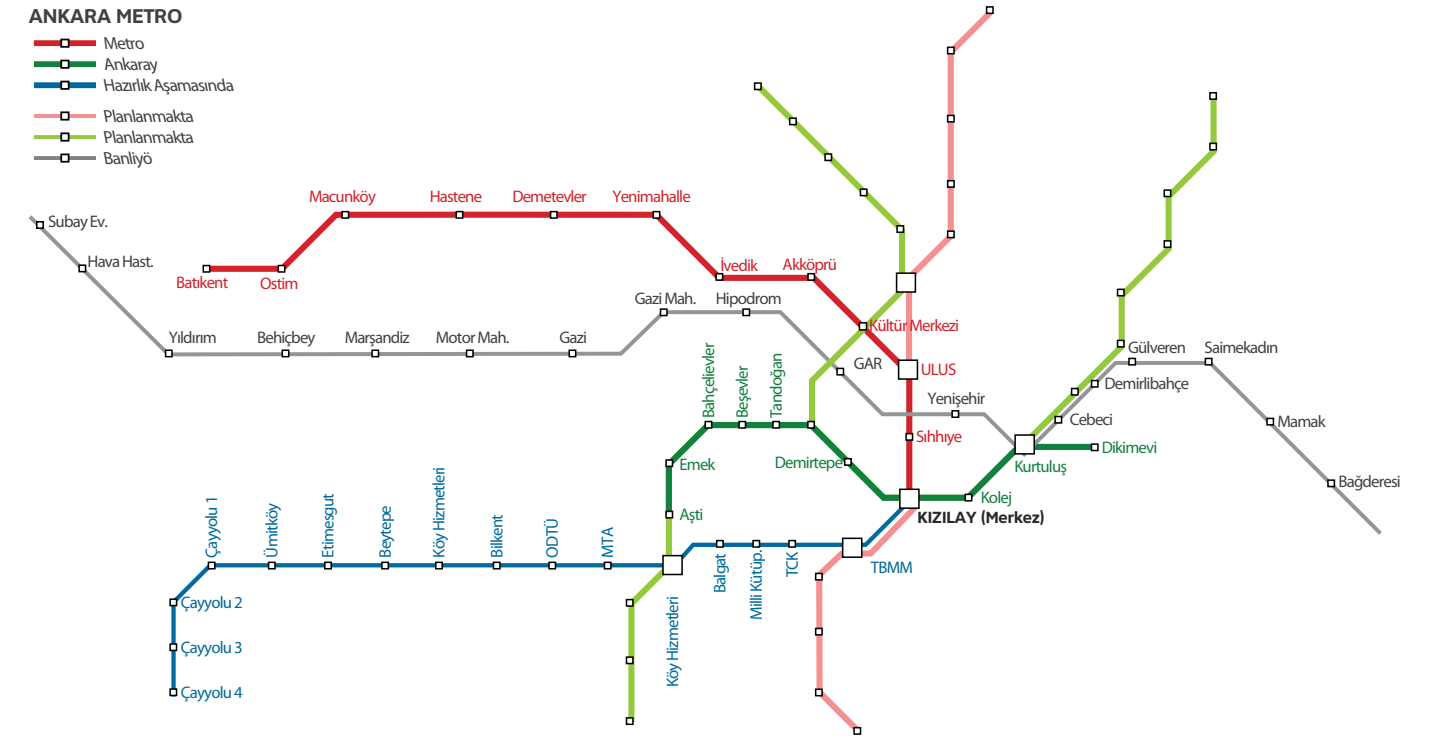
FLIGHTS TO ALL CORNERS OF ANATOLIA AND OUT TO THE WORLD

- » Ankara Esenboğa Airport, which was granted the "Best Airport Design of the year 2009" by the Airports Council International Europe (ACI), with an annual passenger capacity of 10 million
- » Direct flights to 43 international and 30 domestic destinations in year 2010



FAST AND COMFORTABLE TRANSPORTATION WITHIN THE CITY

- » The capital city of Ankara has an effective underground train network and modern mass transit systems.



Flights To All Corners Of Anatolia And Out To The World



9. INVESTMENT INCENTIVES IN ANKARA



INCENTIVES AIMED TOWARDS LARGE SCALE INVESTMENTS

| DISCOUNTED CORPORATE TAX (%)

| LARGE SCALE INVESTMENTS | | | | |
|-------------------------|---------------------------------------|------------------------------|---------------------------------------|------------------------------|
| REGION | INVESTMENTS STARTED BEFORE 31/12/2010 | | INVESTMENTS STARTED BEFORE 31/12/2011 | |
| | INVESTMENT CONTRIBUTION RATE* | CORPORATE TAX TO BE APPLIED* | INVESTMENT CONTRIBUTION RATE* | CORPORATE TAX TO BE APPLIED* |
| ANKARA | 30 | 10 | 25 | 10 |

*Corporate tax discount shall be applied until the mentioned discount amount reaches the "investment contribution".

| SSI PREMIUM EMPLOYER SUPPORT *

| LARGE SCALE INVESTMENTS | | |
|-------------------------|---------------------------------------|--------------------------------------|
| REGION | INVESTMENTS STARTED BEFORE 31/12/2011 | INVESTMENTS STARTED AFTER 01/01/2012 |
| ANKARA | 2 years | |

* The period within which the employers' whole SSI premium share is covered by the Treasury.

REGIONAL AND SECTORAL INCENTIVES

In Ankara, dominantly the investments that require high technology such as automotive and subsidiary industries, electronics, medicine and optical devices etc. are included within the context of incentive.

| DISCOUNTED CORPORATE TAX (%)

| REGIONAL AND SECTORAL INVESTMENTS | | | | |
|-----------------------------------|-------------------------------|------------------------------|-------------------------------|------------------------------|
| REGION | INVESTMENT CONTRIBUTION RATE* | CORPORATE TAX TO BE APPLIED* | INVESTMENT CONTRIBUTION RATE* | CORPORATE TAX TO BE APPLIED* |
| ANKARA | 20 | 0 | 15 | 10 |

* Corporate tax discount shall be applied until the mentioned discount amount reaches the "investment contribution".

| SSI PREMIUM EMPLOYER SUPPORT *

| REGIONAL AND SECTORAL INVESTMENTS | | |
|-----------------------------------|---------------------------------------|--------------------------------------|
| REGION | INVESTMENTS STARTED BEFORE 31/12/2011 | INVESTMENTS STARTED AFTER 01/01/2012 |
| ANKARA | 2 years | |

* The period within which the employers' whole SSI premium share is covered by the Treasury.



10. OIZs AND TECHNOPARKS



TECHNOLOGY DEVELOPMENT ZONES (TDZ) – TECHNOPARKS

✓ TECHNOLOGY DEVELOPMENT ZONES OF ANKARA

- » METU TDZ – METU Technopolis
- » Ankara TDZ – Bilkent Cyberpark
- » Hacettepe Uni. TDZ – Hacettepe Technopark » Gazi Uni. TDZ – Gazi Technopark
- » Ankara Uni. TDZ
- » Ankara Chamber of Industry TDZ

The technology of future is produced at the technoparks in Ankara. Besides software and informatics sector, the number of companies dealing with defence, electronics and telecommunication fields is also high at the technoparks in Ankara. In addition to these, medical – biomedical, high-tech materials, biotechnology and energy emerge as developing sectors.

✓ ADVANTAGES OF TDZs TO INVESTORS

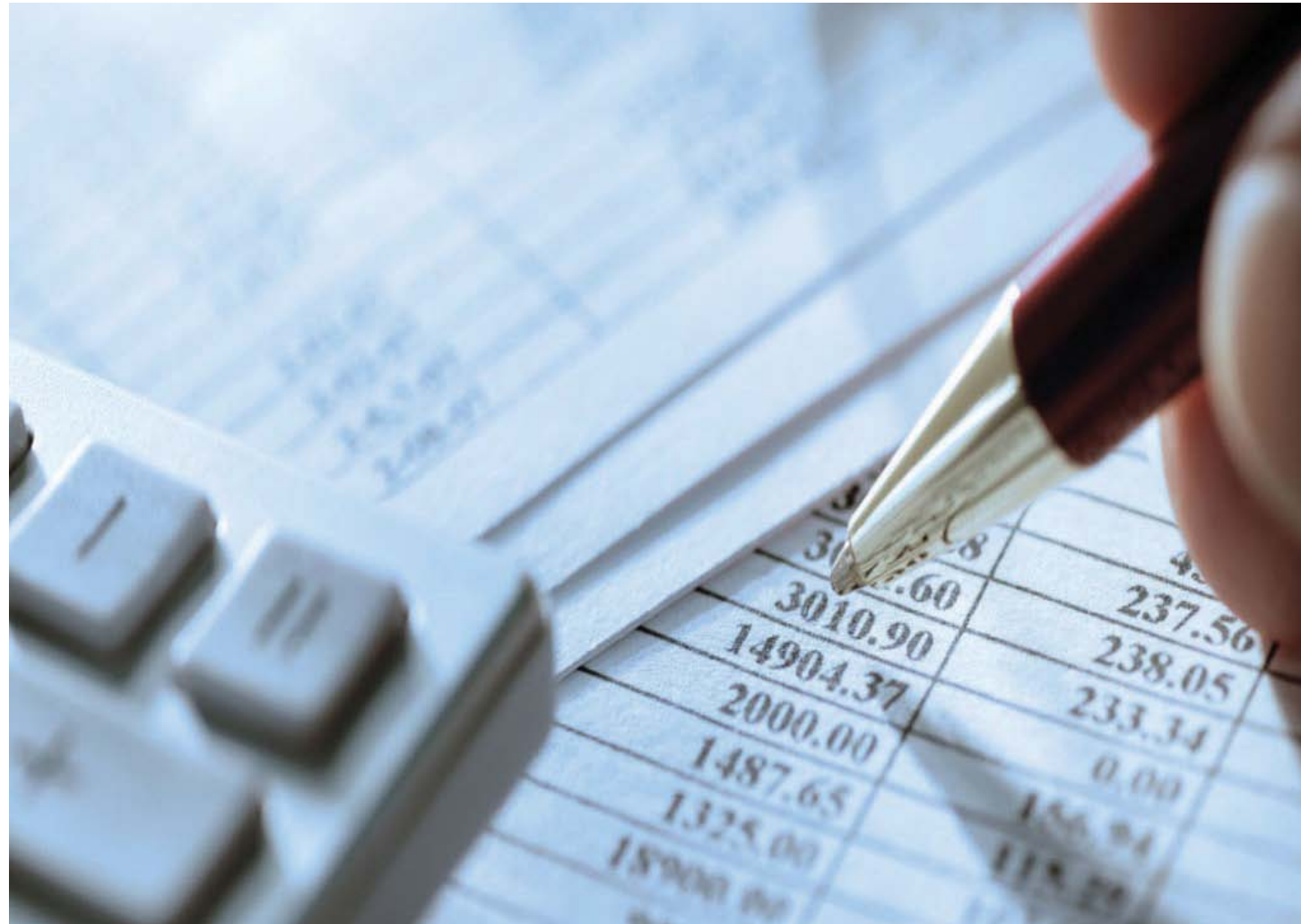
- » Profits made over software development and R&D activities are exempt from income and corporate tax until the 31st of December 2023.
- » Sales of application software produced within TDZs are exempt from value added tax until the 31st of December 2023. Software used for system administration, data management, business applications, various commercial sectors, internet, mobile telephones and military command control systems are included in this exemption.
- » TDZ-employed R&D and support personnel's salaries related to these duties of theirs are of exempt of all taxes until the 31st of December 2023. The number of support personnel within the context of exemption may not exceed 10% of the number of R&D personnel.
- » The enterprises may realise their investment in the region, which is necessary for the production of the technological product they obtained through R&D projects they initiated and concluded within the region, in case the administer company deems appropriate and the Ministry grants approval.

ORGANISED INDUSTRIAL ZONES (OIZ)

✓ OIZs of ANKARA

- » 11 OIZs out of a total of 262 throughout Turkey reside in Ankara.
- » 7 OIZs are currently functioning and initialisation works for the remaining 4 OIZs are underway.
- » In these OIZs where a total of 144,450 people are employed, employment is provided for the region with clustering works in sectors such as Defence Industry, Work and Construction Machinery and Medical Devices.





**With Its Organised Industrial Zones, Ankara
Contributes Significantly To Its Own Economy
And To The National Economy**

| Organised Industrial Zones that are Functioning, Under Construction or Awaiting Zoning, Infrastructure and Expropriation, 2011

| Name of Zone | Acreage (ha) | Number of Plots | Active Establishments | Employed People |
|---|--------------|-----------------|--|-----------------|
| Ankara Chamber of Industry I (Sincan) OIZ | 954 | 323 | 234 | 25 .000 |
| Ostim OIZ | 472 | 4 .667 | 3 .809 | 50 .000 |
| İvedik OIZ | 488 | 7 .174 | 5 .450 | 67 .750 |
| Başkent OIZ | 969 | 756 | 54 | 1 .400 |
| Polatlı OIZ | 267 | 90 | 17 | 300 |
| Ankara Chamber of Industry II - III OIZ | 620 | 328 | Infrastructure works and construction are underway. | |
| Anadolu OIZ | 410 | 570 | Infrastructure works are underway. | |
| Çubuk Animal Farming Specialised OIZ | 255 | 124 | Plot distribution not yet made due to the survey-project and engineering tasks still being underway. | |
| Şereflikoçhisar OIZ | 110 | - | Completed its establishment. | |
| Ankara Metal Casting Specialised OIZ | 245 | - | At location selection stage . | |
| Polatlı II OIZ | 424 | - | | |
| Total | 5.410 | 14.032 | 9.564 | 144.450 |

Source: Provincial Directorate of Industry and Commerce (2010). Organised Industrial Zones Functioning, Under Construction or Awaiting Zoning, Infrastructure and Expropriation, Ankara 2010

- » With its organised industrial zones, Ankara contributes significantly not only to its own economy but also to country industry. Location selection and planning stages have been realised in 11 OIZs residing in Ankara, and 9,564 factories function over 14,032 industrial plots, providing employment to 144,450 people. These data display the added value the capital city of Ankara provides to industry.

✓ **ADVANTAGES OF OIZs TO INVESTORS**

- » VAT exemption for land purchases
- » Five-year real estate tax exemption beginning from the completion of facility construction
- » Low water, natural gas and communication costs
- » Tax exemption for plot division/merging works (corresponding to approximately 0.54% of total cost)
- » Local administrations tax exemption during facility construction and operation
- » Solid waste tax exemption in case the OIZ is not provided municipality services

11. ANKARA CITY GUIDE



Anatolian Civilisations Museum

Museum Tel : (+90 312) 324 31 60 - 312 62 48
 Visitor hours : 08.30 - 17.30
 Visiting days : All days except Monday

Ethnography Museum

Museum Tel : (+90 312) 311 95 56
 Visitor hours : 08.30-1 2.30/1 3.30-1 7.30
 Visitor days : All days except Monday

Independence War Museum (First Parliament Building)

Museum Tel : (+90 312) 310 53 61
 Visitor hours : Winter: 09.00-1 2.00/1 3.00-1 7.00
 Summer : 09.00-1 2.30/1 3.30-1 7.00
 Visitor days : All days except Monday

A.O.Ç. Atatürk House and Museum

Address : Atatürk Orman Çiftliği, Gazi Mah.
 Museum Tel : (+90 312) 212 65 06 - 211 01 70
 Visitor hours : 09.00-1 7.00
 Visitor days : Except Monday-Friday

Ankara Atatürk Cultural Centre Republic Era Museum

Museum Tel : (+90 312) 342 10 10
 Visitor hours : 08.30-1 7.30
 Visitor days : Except Saturday-Sunday

METU Museum

Museum Tel : (+90 312) 210 10 10
 Visitor hours : 08.30-1 7.00
 Visitor days : Except Saturday-Sunday

State Painting and Sculpture Museum

Museum Tel : (+90 312) 310 20 94
 Visitor hours : 09.00-12.00/1 3.30-1 7.00
 Visitor days : All days except Monday

Republic Museum

Museum Tel : (+90 312) 310 71 40
 Visitor hours : 09.00-12.00/1 3.30-1 7.00
 Visitor days : All days except Monday

Anıtkabir Museum

Museum Tel : (+90 312) 310 53 61
 Visitor hours : Winter: 09.00-1 2.00/1 3.00-1 7.00
 Summer : 09.00-1 2.30/1 3.30-1 7.00
 Visitor days : All days except Monday

Railroad Museum

Museum Tel : (+90 312) 310 35 00
 Visitor hours : 13.30-17.00
 Visitor days : Except Sunday-Monday

MTA Natural History Museum

Museum Tel : (+90 312) 287 34 30
 Visitor hours : Week days: 09.00-1 7.00 – Saturday-Sunday: 10.00-15.00
 Visitor days : Except national holidays

Gordion Museum

Museum Tel : (+90 312) 638 21 88
 Visitor hours : Summer: 08.30-1 7.30 (All days)
 Winter: 08.30-1 7.00
 Visitor days : All days except Monday

MUSEUMS IN ANKARA



| | |
|--|--|
| <p>Alagöz Headquarters Museum Address : Alagöz Köyü, POLATLI Museum Tel : (+90 312) 641 65 13 - 231 79 75 Visitor days : Except Saturday-Sunday</p> | <p>General Directorate of State Meteorology Works Museum Address : Sanatoryum Cad. Kalaba KEÇİÖREN Museum Tel : (+90 312) 302 24 19-22 Visitor hours : 09.00-1 2.00/14.00-1 7.00</p> |
| <p>Vehbi Koç Museum and Ankara Studies Centre (VEKAM) Visitor hours : 09.00-17.30 Visitor days : Except Tuesday</p> | <p>Toy Museum A.Ü Eğitim Bilimleri Fakültesi Oyuncak Museum Museum Tel : (+90 312) 363 33 50/335-340 Visitor hours : 10.00-1 7.00 (Except Saturday-Sunday) Visitor days : With appointment.</p> |
| <p>Çankaya Mansion Museum Address : Şehit Ersan Cad. No: 14 ÇANKAYA Museum Tel : (+90 312) 468 63 00/2675 - 428 18 41 - 427 15 Visitor hours : 13.30-17.00 Visitor days : Open on Sundays and national holidays</p> | <p>State Cemetery Museum Museum Tel : (+90 312) 221 06 27 Visitor hours : 09.30-17.00 Summer: 09.30-16.30 Saturday-Sunday: 10.00-1 7.00 Visitor days : Except Monday-Tuesday</p> |
| <p>Education Museum : Museum Tel : (+90 312) 311 95 56/311 30 07 Visitor hours : 08.30-1 2.30/1 3.30-1 7.30 Visitor days : Except Monday</p> | <p>Gazi University Faculty of Vocational Education Museum Museum Tel : (+90 312) 212 64 60/45 Visitor hours : 08.30-1 2.00/1 3.00-1 7.30 Visitor days : Except Saturday-Sunday</p> |
| <p>Aviation Museum Etimesgut Museum Tel : (+90 312) 244 85 50/40 59-41 14 Visitor hours : 09.00-1 6.30 Visitor days : Except Monday-Tuesday</p> | <p>Mehmet Akif Ersoy Museum House Museum Tel : (+90 312) 305 21 23 Visitor hours : 08.30-12.00/13.30-17.30 Visitor days : Except Saturday-Sunday and national holidays</p> |

| | |
|--|--|
| <p>National Independence Atatürk Residence Museum Tel : (+90 312) 309 05 15/40 84 Visitor hours : 09.00-12.00/13.00-17.00 Visitor days : Except Sunday-Monday</p> | <p>Cartography Museum Millî Savunma Bakanlığı Harita Genel Komutanlığı Haritacılık Museum Museum Tel : (+90 312) 363 70 09/20 38 Visitor hours : 08.30-12.00/14.00-1 7.30 Visitor days : Tuesday-Thursday, on appointment</p> |
| <p>PTT Stamps Museum Address : Türk Telekom Kampüsü, AYDINLIKEVLER Museum Tel : Tel: (+90 312) 316 62 63 Visitor hours : 08.30-1 2.30/1 3.30-1 7.30 Visitor days : Except Saturday-Sunday and national holidays</p> | <p>T.C. Ziraat Bank Museum Museum Tel : (+90 312) 310 37 50/43 48 Visitor hours : 08.30-1 2.30/1 3.30-1 7.30 Visitor days : Except Saturday-Sunday</p> |
| <p>75th Year Republic Education Museum T.C. Ankara Valiliği Milli Eğitim Müd. 75.Yıl Cumhuriyet Eğitim Museum Adres : Strazburg Cad. Lale Sok. No:6 SIHHİYE Museum Tel : (+90 312) 231 28 99 Visitor hours : 09.00-1 2.30/1 3.30-1 7.00 Visitor days : Except Saturday-Sunday and national holidays</p> | <p>Şefik Bursalı Museum House Museum Tel : (+90 312) 441 23 90 Visitor hours : 09.00-12.00/1 3.00-1 7.00 Visitor days : Except Monday</p> |
| <p>Beypazarı Culture and History Museum Address : Cumhuriyet Mah. Yenice Sok. No:6 BEYPAZARI Museum Tel : (+90 312) 763 01 66</p> | <p>Ülker Zaim Museum Address : Özel Atılım Lisesi, İNCEK KAMPÜSÜ Museum Tel : (+90 312) 460 20 20-460 20 35</p> |
| <p>National Independence Atatürk Residence and Railroads Museum Address : TCDD Genel Müdürlüğü Binası, GAR Museum Tel : 309 05 15/40 84-40 94</p> | <p>Artillery and Rocketry School Museum Address : Topçu ve Füze Okulu, POLATLI Museum Tel : (+90 312) 623 44 30/3663</p> |

MUSEUMS IN ANKARA





Pembe Kurbağa

Address : Büklüm Sok. No:8/1 1 KAVAKLIDERE
Tel : (+90 312) 418 02 98

Nüans Theatre

Address : Sakarya Cad.No:36/2 KIZILAY
Tel : (+90 312) 431 10 98

Çevre Children Theatre

Address : Olgunlar Sk. No:1 1/24 BAKANLIKLAR
Tel : (+90 312) 425 60 29

Çan Theatre

Address : Adnan Saygun Caddesi NO: 6/8 SIHHIYE
Tel : (+90 312) 431 95 66

Çankaya Municipality City Theatres

Kennedy Cad. No: 4 KAVAKLIDERE
Tel : (+90 312) 467 40 82

Mithatpaşa Show Centre

Address : Mithatpaşa Cad.No:51 KIZILAY
Tel : (+90 312) 431 85 15

Theatre Tempo

Address : Büklüm sok.No:105 KAVAKLIDERE
Tel : (+90 312) 426 72 93

Başkent Theatres

Address : Gençlik Parkı Kültür Merkezi ULUS
Tel : (+90 312) 310 77 11-312 40 25

Oda Theatre

Address : İstiklal Cad. Çirmen Sk. Vakıf Apt. No:8 ULUS
Genel Müd. Binası Tel : (+90 312) 311 11 69

Cüneyt Gökçer Stage

Address : 35. Cadde Arcadium AVM arkası ÇAYYOLU
Tel : (+90 312) 240 00 91

Küçük Theatre

Address : İstiklal Cad. No:8 ULUS
Tel : (+90 312) 311 11 69

Şinasi Stage

Address : Tunus Cad. No:92 ÇANKAYA
Tel : (+90 312) 467 17 44 - 45

İrfan Şahinbaş Stage

Address : Devlet Tiyatroları Sosyal Tesisleri / MACUN KÖY
Tel : (+90 312) 397 30 24

Altındağ Theatre

Address : Babür Cad. No:40 ALTINDAĞ
Tel : (+90 312) 316 59 02

75. Yıl Stage

Address : Mithatpaşa cad. No:1 8 KIZILAY
Tel : (+90 312) 432 27 46

Ankara Tales Theatre

Address : Celal Atik Sk. No:4/77 RÜZGARLI
Tel : (+90 312) 342 06 59

Ankara Comedy Theatre

Address : Toros sok. No:7/22 SIHHIYE
Tel : (+90 312) 231 59 69

Büyük Theatre

Address : Atatürk Bulvarı No:50 Opera/ULUS
Tel : (+90 312) 324 22 10 /20 10

Bilkent Theatre

Address : Bilkent Üniversitesi BİLKENT
Tel : (+90 312) 266 42 30

Akün Stage

Address : Atatürk Bulvarı No:227
Tel : (+90 312) 427 19 71

Stüdyo Stage

Address : Devlet Tiyatroları Sosyal Tesisleri / MACUN KÖY
Tel : (+90 312) 397 30 24

Muhsin Ertuğrul Stage

Address : Talatpaşa Bulvarı No:1 67 DİKİMEVİ
Tel : (+90 312) 320 21 22

Ankara Ekin Theatre

Address : Güvenlik Cad.Yazanlar sk.20/1 O A. AYRANCI
Tel : (+90 312) 426 84 08

Ankara Art Theatre

Address : Celal Atik Sk. No:4/77 RÜZGARLI
Tel : (+90 312) 342 06 59

Bahçeli Arthouse and Cafe

Address : 5. Sk. No:1 9 BAHÇELİEVLER
Tel : (+90 312) 212 18 78

THEATRES IN ANKARA





| | |
|--|--|
| 100. Yıl Cultural Centre Address : Ulus 100. Yıl Çarşısı Arkası Tel : (+90 312) 310 50 21 | German Cultural Centre Address : Atatürk Bul.1 31 Kızılay Tel : (+90 312) 418 31 24 |
| Atatürk Cultural Centre Address : Akköprü Tel : (+90 312) 324 10 10 | CSO Concert Hall Address : Talatpaşa Bul.38/A Ulus Tel : (+90 312) 310 72 90 |
| Contemporary Arts Centre Address : Kavaklıdere Tel : (+90 312) 425 17 51 | Italian Cultural Centre Address : Kuleli Sk.89/5 Çankaya Tel : (+90 312) 446 51 78 |
| Kocatepe Cultural Centre Address : Mithatpaşa Cad. N: 76 Kocatepe Camii Otopark Girişi Tel : Tel: (+90 312) 419 88 96 | Libya Cultural Centre Address : Güniz Sk. 50 Kavaklıdere Tel : (+90 312) 229 87 64 |
| MEB Council Hall Address : Beşevler Tel : (+90 312) 223 44 91 | Turco-British Association Address : Bestekar S. N:32 Kavaklıdere Tel : (+90 312) 419 18 44 |
| Turkish-American Association Address : Cinnah C. N:20 Kavaklıdere Tel : (+90 312) 426 26 44 | Turkish-American Association Address : Cinnah C. N:20 Kavaklıdere Tel : (+90 312) 426 26 44 |
| Turkish-Japanes Cultural Centre Address : Zühtü Tigrel Cad.2 Oran Tel : (+90 312) 491 17 56 | Ziraat Cultural Centre Address : Mithatpaşa Cad. Kızılay Tel : (+90 312) 231 13 63 |
| Cer Modern Address : Altınsoy Cad. No: 3, 06101 Sıhhiye Tel : (+90 312) 310 00 00 | ATO Convention Centre Address : Söğütözü Mah. 2180 Cad. (Eski 2. Cad.) No: 5/A Söğütözü Çankaya Tel : (+90 312) 201 81 00 |

CULTURE AND CONVENTION CENTRES IN ANKARA





RECREATION AREAS IN ANKARA

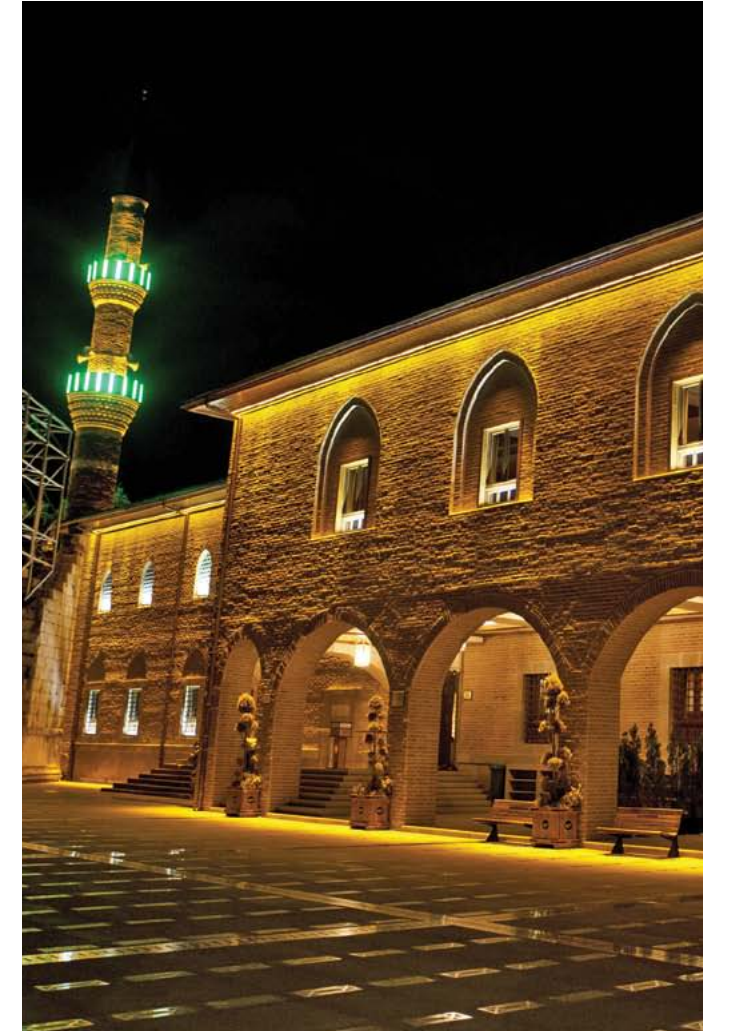
- » Atatürk Forest Farm
- » Altınpark
- » Botanic Park
- » Dikmen Valley
- » Gençlik Park
- » Göksu Park
- » Harikalar Diyarı (Wonderland)
- » Kuşulu Park
- » Güven Park
- » Kurtuluş Park
- » Seymenler Park

MINERAL AND THERMAL SPRINGS IN ANKARA

- » Kızılcahamam – Sey Bathhouse Spring
- » Ayaş Mineral and Thermal Spring
- » Ayaş Karakaya Thermal Spring
- » Beypazarı-Dutlu, Tahtalı Mineral and Thermal Springs
- » Çubuk – Melikşah Thermal Spring
- » Haymana Thermal Spring
- » Kızılcahamam Thermal Spring
- » Polatlı – Malıköy Thermal Spring

HISTORICAL and ARCHAEOLOGICAL SITES IN ANKARA

- » Akköprü
- » Alaaddin Mosque
- » Anıtkabir
- » Ankara Castle
- » Augustus Temple
- » Julianus Column
- » Roman Bathhouse
- » Roman Theatre
- » Ahlatlıbel » Bitik
- » Eti Slope » Gavurkale » Gordion
- » Hacı Bayram Veli Tomb and Mosque
- » Kalecik Castle
- » Karalar
- » Karaoğlan
- » Kocatepe Mosque
- » Beştepeler Tumulus
- » Yumurtatepe (Demetevler) Tumulus
- » Victory Monument



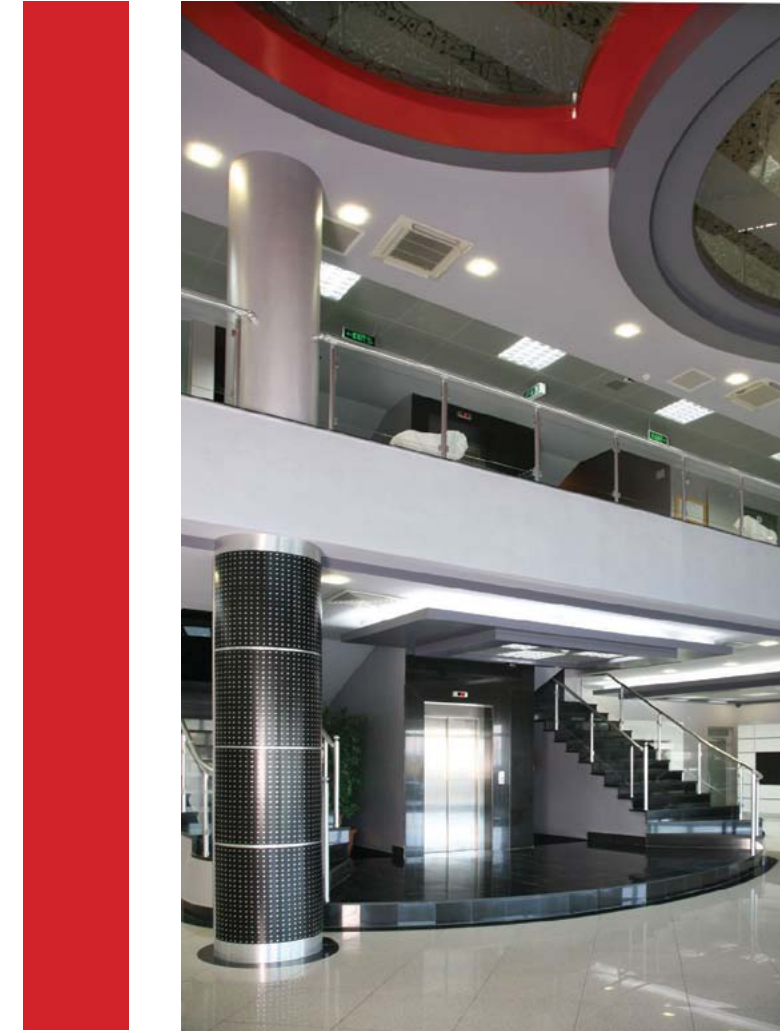


CIVIL ARCHITECTURE AND URBAN SITES IN ANKARA

- » Ankara Castle (Kaleiçi)
- » Hamamönü
- » Ayaş Houses
- » Beypazarı Houses
- » Güdül Houses

GEOLOGICAL FORMATIONS OF INTEREST AND CAVES IN ANKARA

- » Haymana Demirözü Cave
- » Şingirdaklın Cave
- » Tuluntaş Cave



FIVE-STAR HOTELS IN ANKARA

1. Argentum Hotel

Arjantin Caddesi Borazan Sokak No:1 1 Gaziosmanpaşa, ÇANKAYA, 06700
Mail : info@hotelargentum.com
Web : www.hotelargentum.com
Tel : (+90 312) 426 46 56
Fax : (+90 312) 426 56 59

2. Bilkent Hotel And Conference Center Ankara

1. Cadde Bilkent, Ankara, Türkiye, 06800
Mail : info@bilkentotel.com.tr
Web : www.bilkentotel.com.tr
Tel : (+90 312) 266 45 22 / 266 45 23
Fax : (+90 312) 266 45 25

3. Swissotel Ankara

Yıldızevler Mahallesi Jose Marti Cad. No 2 ÇANKAYA, 06550
Mail : ankara@swissotel.com
Web : ankara.swissotel.com
Tel : (+90 312) 409 30 00

4. Gordion Hotel

Büklüm Sokak 59 Kavaklıdere, ÇANKAYA, 06540
Mail : satis@gordionhotel.com
Web : www.gordionhotel.com
Tel : (+90 312) 427 80 80
Fax : (+90 312) 427 80 85

5. Dedeman Ankara

Akay Caddesi Büklüm Sok. No: 1, ÇANKAYA, 06660
Mail : ankara@dedeman.com
Web : www.dedeman.com
Tel : (+90 312) 416 88 00
Fax : (+90 312) 417 62 14

6. Aktif Metropolitan Hotel

Konya Yolu No: 28 Balgat ÇANKAYA
Mail : info@metropolitanhotel.com.tr
Web : www.metropolitanhotel.com.tr
Tel : (+90 312) 295 45 45
Fax : (+90 312) 284 42 42

7. Sheraton Hotel & Convention Center

Noktalı Sokak, Kavaklıdere, ÇANKAYA, 06700
Mail : ankara.reservations@sheraton.com
Web : www.sheratonankara.com
Tel : (90)(31 2) 457 60 00
Fax : (90)(31 2) 457 61 00

8. JW Marriott Otel

Kızılırmak Mah. Muhsin Yazıcıoğlu Cad. No:1 Söğütözü ÇANKAYA
Mail : ankara@marriotthotels.com
Web : www.marriotthotels.com
Tel : (+90 312) 248 88 88
Fax : (+90 312) 248 88 99

9. Crowne Plaza Hotel AnkaraCenter

Mevlana Blv. No. 2, Akköprü YENİMAHALLE, 06330
Mail : info@cpankara.com.tr
Web : www.cpankara.com.tr
Tel : (+90 312) 303 00 00
Fax : (+90 312) 303 00 03

10. Vali Galip Demirel Ankara Vilayet House

Konya Yolu 22. km GÖLBAŞI
Mail : golbasi@vilayetler.gov.tr
Web : www.vilayetler.gov.tr
Tel : (+90 312) 484 10 46
Fax : (+90 312) 484 63 60



FIVE-STAR HOTELS IN ANKARA

11. Ankara Hiltonsa

Tahran Caddesi No: 12 Kavaklıdere ÇANKAYA, 06700
Mail : sales.ankara@hilton.com
Web : www.hilton.com.tr/Ankara-HiltonSA
Tel : (+90 312) 455 00 00

1 2. Rixos Grand Ankara

Atatürk Bulvarı No: 183 Kavaklıdere ÇANKAYA, 06680
Mail : grandankara@rixos.com
Web : www.rixos.com
Tel : (+90 312) 410 55 00 / 410 55 55 – 99
Fax : (+90 312) 410 55 79

13. Sürmeli Ankara Hotel

Cihan Sok No: 6, Sıhhiye ÇANKAYA, 06430
Mail : salesankara@surmelihotels.com
Web : www.surmelihotels.com/SurmeliAnkara
Tel : (+90 312) 231 76 60
Fax : (+90 312) 229 51 76

12. Rixos Grand Ankara

Depo Sk. No: 3 Hisar (Kale) ALTINDAĞ
Mail : info.divancukurhan@divan.com.tr
Web : www.divan.com.tr
Tel : (+90 312) 306 64 00 / 306 64 29

15. Ramada Plaza Ankara

Kızılırmak Mah. Yasam Cad. 4. Sokak No: 4 Söğütözü, 06700
Mail : info@rpankara.com
Web : www.ramadaplazaankara.com
Tel : (+90 312) 219 03 03
Fax : (+90 312) 219 03 13

16. Divan Otel Ulus

G.M.K. Bulvarı No: 1 51 Tandoğan ÇANKAYA, 06570
Mail : gm@altinelhotels.com.tr
Web : www.altinelhotels.com.tr
Tel : (+90 312) 231 77 77

17. Allstar Esenboga Airport Hotel

Esenboğa Havalimanı Yolu 16. Km, Sarayköy PURSAKLAR, 061 50
Mail : info@esenbogaaairportotel.com.tr
Web : www.esenbogaaairportotel.com.tr
Tel : (+90 312) 399 47 00
Fax : (+90 312) 399 47 03

